

| Monthly Period | |
|--------------------------------|------------|
| Calculation Period Start Date: | 01/12/2023 |
| Calculation Period End Date: | 31/12/2023 |
| CBG Payment Date: | 15/01/2024 |

| Ratings Overview | Moody's | Fitch |
|---|---------|-------|
| Suncorp-Metway Limited Long Term Rating: | A1 | A+ |
| Suncorp-Metway Limited Short Term Rating: | P-1 | F1 |

| Programme Details | |
|--|-----------------------------------|
| Issuer, Seller, Servicer, Account Bank and CB Swap Provider: | Suncorp-Metway Ltd |
| Intercompany Loan and Subordinated Loan Provider: | Suncorp-Metway Ltd |
| Covered Bond Guarantor: | Perpetual Corporate Trust Limited |
| Cash Manager and Administrative Agent: | SME Management Pty Limited |
| Security Trustee: | P.T. Limited |
| Bond Trustee: | Deutsche Trustee Company Limited |

| Covered Bond Pool Summary | |
|---|--------------------|
| Housing Loan Pool Size: | \$3,335,885,489.17 |
| Number of Housing Loans: | 14,795 |
| Average Housing Loan Balance: | \$225,472.99 |
| Maximum Housing Loan Balance: | \$1,506,250.56 |
| Weighted Average Current Loan-to-Value Ratio: | 56.65% |
| Highest Individual Current Loan-to-Value Ratio: | 98.25% |
| Weighted Average Indexed Current Loan-to-Value Ratio: | 48.13% |
| Percentage of Investment Property Loans: | 28.79% |
| Percentage of Low Doc Loans: | 0.00% |
| Weighted Average Mortgage Rate: | 5.95% |
| Weighted Average Seasoning (Months): | 69 |
| Weighted Average Remaining Term to Maturity (Months): | 274 |
| Maximum Remaining Term to Maturity (Months): | 345 |

| Compliance Tests | |
|-------------------------------|------|
| Asset Coverage Test | PASS |
| Issuer Event of Default | No |
| Servicer Termination Event | No |
| Pre Maturity Test Breached | N/A |
| Notice to Pay | No |
| CB Guarantor Event of Default | No |

| Asset Coverage Test | |
|---|--------------------|
| A. Mortgage Loans - the lesser of: | \$3,168,802,186.26 |
| (a) LTV Adjusted Principal Balance: \$3,325,130,952.71 | |
| (b) Asset Percentage Adjusted Outstanding Principal Balance: \$3,168,802,186.26 | |
| B. Loan Principal Receipts: | \$64,607,088.36 |
| C. Loan Advances: | \$0.00 |
| D. Substitution Assets & Authorised Investments: | \$0.00 |
| Z. Negative Carry: | \$0.00 |
| Adjusted Aggregate Loan Amount: | \$3,233,409,274.62 |
| AUD equivalent of aggregate Principal Amount Outstanding of Covered Bonds: | \$3,100,000,000.00 |
| Asset Covered Test Passed: | PASS |
| Asset Percentage AP: | 96.50% |

| Overcollateralisation, both of eligible assets and including non eligible assets: | |
|---|---------|
| Current Overcollateralisation Ratio : ¹ | 109.69% |
| By Law: | 103.00% |
| Contractual Minimum: | 103.63% |
| Current Contractual: | 103.63% |

1. (Housing Loan Pool Size + Loan Principal Receipts) / AUD Equivalent of Aggregate Principal Outstanding of Covered Bonds

Funding Summary

| | |
|-------------------------|--------------------|
| Demand Loan | \$133,409,274.62 |
| Guarantee Loan | \$3,266,590,725.38 |
| Total Intercompany Loan | \$3,400,000,000.00 |
| Reserve Ledger | \$200,000.00 |

Collections

| | |
|-----------------------------------|-----------------|
| Revenue Receipts for the month: | \$13,917,749.08 |
| Principal Receipts for the month: | \$64,343,404.79 |

| Loan-to-Value Ratio Distribution - Unindexed | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|---|------------------------|--|--------------------|---------------------|
| Up to and including 5%: | 611 | \$5,599,721.80 | 4.13% | 0.17% |
| > 5%, up to and including 10%: | 350 | \$18,010,551.74 | 2.37% | 0.54% |
| > 10%, up to and including 15%: | 373 | \$35,047,660.98 | 2.52% | 1.05% |
| > 15%, up to and including 20%: | 435 | \$49,952,959.73 | 2.94% | 1.50% |
| > 20%, up to and including 25%: | 533 | \$79,337,019.44 | 3.60% | 2.38% |
| > 25%, up to and including 30%: | 652 | \$110,143,611.18 | 4.41% | 3.30% |
| > 30%, up to and including 35%: | 782 | \$138,862,687.22 | 5.29% | 4.16% |
| > 35%, up to and including 40%: | 1,000 | \$206,863,234.46 | 6.76% | 6.20% |
| > 40%, up to and including 45%: | 1,068 | \$233,190,842.94 | 7.22% | 6.99% |
| > 45%, up to and including 50%: | 1,171 | \$275,649,740.90 | 7.91% | 8.26% |
| > 50%, up to and including 55%: | 1,242 | \$298,700,071.61 | 8.39% | 8.95% |
| > 55%, up to and including 60%: | 1,318 | \$343,786,107.65 | 8.91% | 10.31% |
| > 60%, up to and including 65%: | 1,379 | \$362,457,376.20 | 9.32% | 10.87% |
| > 65%, up to and including 70%: | 1,336 | \$371,890,812.07 | 9.03% | 11.15% |
| > 70%, up to and including 75%: | 1,087 | \$317,493,754.23 | 7.35% | 9.52% |
| > 75%, up to and including 80%: | 846 | \$276,155,916.55 | 5.72% | 8.28% |
| > 80%, up to and including 85%: | 376 | \$123,906,985.72 | 2.54% | 3.71% |
| > 85%, up to and including 90%: | 232 | \$87,919,533.51 | 1.57% | 2.64% |
| > 90%, up to and including 95%: | 2 | \$125,140.10 | 0.01% | 0.00% |
| > 95%, up to and including 100%: | 2 | \$791,761.14 | 0.01% | 0.02% |
| Total | 14,795 | \$3,335,885,489.17 | 100% | 100% |

| Current Loan to Valuation Ratio - Indexed* | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|--|-----------------|---------------------------------|-------------|--------------|
| Up to and including 5%: | 874 | \$13,311,046.81 | 5.91% | 0.40% |
| > 5%, up to and including 10%: | 523 | \$39,263,359.22 | 3.53% | 1.18% |
| > 10%, up to and including 15%: | 582 | \$67,361,575.10 | 3.93% | 2.02% |
| > 15%, up to and including 20%: | 822 | \$118,407,924.09 | 5.56% | 3.55% |
| > 20%, up to and including 25%: | 909 | \$169,995,896.40 | 6.14% | 5.10% |
| > 25%, up to and including 30%: | 1,126 | \$216,192,050.10 | 7.61% | 6.48% |
| > 30%, up to and including 35%: | 1,343 | \$283,360,204.60 | 9.08% | 8.49% |
| > 35%, up to and including 40%: | 1,297 | \$302,179,536.02 | 8.77% | 9.06% |
| > 40%, up to and including 45%: | 1,272 | \$319,205,474.84 | 8.60% | 9.57% |
| > 45%, up to and including 50%: | 1,167 | \$307,526,865.03 | 7.89% | 9.22% |
| > 50%, up to and including 55%: | 1,087 | \$298,499,739.22 | 7.35% | 8.95% |
| > 55%, up to and including 60%: | 990 | \$282,637,299.66 | 6.69% | 8.47% |
| > 60%, up to and including 65%: | 901 | \$279,656,284.30 | 6.09% | 8.38% |
| > 65%, up to and including 70%: | 695 | \$222,569,059.05 | 4.70% | 6.67% |
| > 70%, up to and including 75%: | 495 | \$159,156,267.77 | 3.35% | 4.77% |
| > 75%, up to and including 80%: | 330 | \$120,144,969.01 | 2.23% | 3.60% |
| > 80%, up to and including 85%: | 204 | \$70,220,390.25 | 1.38% | 2.11% |
| > 85%, up to and including 90%: | 101 | \$37,332,739.88 | 0.68% | 1.12% |
| > 90%, up to and including 95%: | 42 | \$17,113,970.96 | 0.28% | 0.51% |
| > 95%, up to and including 100%: | 19 | \$5,441,901.85 | 0.13% | 0.16% |
| > 100%, up to and including 105%: | 12 | \$4,586,175.89 | 0.08% | 0.14% |
| > 105%, up to and including 110%: | 3 | \$1,355,308.65 | 0.02% | 0.04% |
| > 110%: | 1 | \$367,450.47 | 0.01% | 0.01% |
| Total | 14,795 | \$3,335,885,489.17 | 100% | 100% |

* Based on monthly data provided by APM.

| Property Indexation Details | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|-----------------------------|-----------------|---------------------------------|-------------|--------------|
| Indexed Loans | 14,031 | \$3,164,274,749.94 | 94.84% | 94.86% |
| Unindexed Loans | 764 | \$171,610,739.23 | 5.16% | 5.14% |
| Total | 14,795 | \$3,335,885,489.17 | 100% | 100% |

| Current Balance Distribution | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|---|-----------------|---------------------------------|-------------|--------------|
| Up to and including A\$50,000: | 2,183 | \$48,900,324.54 | 14.75% | 1.47% |
| > A\$50,000, up to and including A\$100,000: | 1,999 | \$148,690,258.14 | 13.51% | 4.46% |
| > A\$100,000, up to and including A\$150,000: | 1,808 | \$226,805,164.41 | 12.22% | 6.80% |
| > A\$150,000, up to and including A\$200,000: | 1,768 | \$307,974,756.72 | 11.95% | 9.23% |
| > A\$200,000, up to and including A\$250,000: | 1,503 | \$338,307,001.50 | 10.16% | 10.14% |
| > A\$250,000, up to and including A\$300,000: | 1,356 | \$372,066,014.78 | 9.17% | 11.15% |
| > A\$300,000, up to and including A\$350,000: | 1,136 | \$368,009,037.88 | 7.68% | 11.03% |
| > A\$350,000, up to and including A\$400,000: | 817 | \$305,629,273.89 | 5.52% | 9.16% |
| > A\$400,000, up to and including A\$450,000: | 578 | \$244,774,419.50 | 3.91% | 7.34% |
| > A\$450,000, up to and including A\$500,000: | 471 | \$223,534,980.09 | 3.18% | 6.70% |
| > A\$500,000, up to and including A\$550,000: | 331 | \$173,627,552.35 | 2.24% | 5.20% |
| > A\$550,000, up to and including A\$600,000: | 231 | \$132,421,792.69 | 1.56% | 3.97% |
| > A\$600,000, up to and including A\$650,000: | 181 | \$113,220,929.20 | 1.22% | 3.39% |
| > A\$650,000, up to and including A\$700,000: | 138 | \$93,127,901.32 | 0.93% | 2.79% |
| > A\$700,000, up to and including A\$750,000: | 89 | \$64,591,280.09 | 0.60% | 1.94% |
| > A\$750,000, up to and including A\$800,000: | 73 | \$56,456,036.49 | 0.49% | 1.69% |
| > A\$800,000, up to and including A\$850,000: | 46 | \$37,965,171.05 | 0.31% | 1.14% |
| > A\$850,000, up to and including A\$900,000: | 44 | \$38,378,315.78 | 0.30% | 1.15% |
| > A\$900,000, up to and including A\$950,000: | 25 | \$23,048,246.42 | 0.17% | 0.69% |
| > A\$950,000, up to and including A\$1,000,000: | 15 | \$14,530,714.80 | 0.10% | 0.44% |
| > A\$1,100,000, up to and including A\$1,200,000: | 2 | \$2,320,066.97 | 0.01% | 0.07% |
| > A\$1,500,000: | 1 | \$1,506,250.56 | 0.01% | 0.05% |
| Total | 14,795 | \$3,335,885,489.17 | 100% | 100% |

| Seasoning Distribution | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|---|-----------------|---------------------------------|-------------|--------------|
| > 12 months, up to and including 18 months: | 615 | \$206,943,266.38 | 4.16% | 6.20% |
| > 18 months, up to and including 24 months: | 984 | \$325,707,114.73 | 6.65% | 9.76% |
| > 24 months, up to and including 30 months: | 916 | \$260,188,924.25 | 6.19% | 7.80% |
| > 30 months, up to and including 36 months: | 623 | \$176,009,744.45 | 4.21% | 5.28% |
| > 36 months, up to and including 48 months: | 1,064 | \$328,352,216.04 | 7.19% | 9.84% |
| > 48 months, up to and including 60 months: | 927 | \$268,743,307.31 | 6.27% | 8.06% |
| > 60 months: | 9,666 | \$1,769,940,916.01 | 65.33% | 53.06% |
| Total | 14,795 | \$3,335,885,489.17 | 100% | 100% |

| State Distribution | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|------------------------------|-----------------|---------------------------------|-------------|--------------|
| Australian Capital Territory | 300 | \$77,083,228.31 | 2.03% | 2.31% |
| New South Wales | 3,748 | \$977,608,664.57 | 25.33% | 29.31% |
| Northern Territory | 53 | \$12,220,758.61 | 0.36% | 0.37% |
| Queensland | 7,177 | \$1,456,536,490.01 | 48.51% | 43.66% |
| South Australia | 410 | \$78,212,793.77 | 2.77% | 2.34% |
| Tasmania | 149 | \$30,483,100.25 | 1.01% | 0.91% |
| Victoria | 1,754 | \$456,508,589.38 | 11.86% | 13.68% |
| Western Australia | 1,204 | \$247,231,864.27 | 8.14% | 7.41% |
| Total | 14,795 | \$3,335,885,489.17 | 100% | 100% |

| Regional Distribution | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|------------------------------|-----------------|---------------------------------|-------------|--------------|
| Brisbane Metropolitan | 3,719 | \$806,567,144.29 | 25.14% | 24.18% |
| Gold Coast | 919 | \$201,563,891.26 | 6.21% | 6.04% |
| Sunshine Coast | 533 | \$120,519,036.36 | 3.60% | 3.61% |
| Queensland - Other | 2,006 | \$327,886,418.10 | 13.56% | 9.83% |
| Sydney Metropolitan | 2,589 | \$722,842,394.99 | 17.50% | 21.67% |
| N.S.W. - Other | 1,115 | \$244,502,983.92 | 7.54% | 7.33% |
| Australian Capital Territory | 344 | \$87,346,513.97 | 2.33% | 2.62% |
| Melbourne Metropolitan | 1,445 | \$389,486,894.72 | 9.77% | 11.68% |
| Victoria - Other | 309 | \$67,021,694.66 | 2.09% | 2.01% |
| Perth Metropolitan | 1,110 | \$225,707,721.46 | 7.50% | 6.77% |
| W.A. - Other | 94 | \$21,524,142.81 | 0.64% | 0.65% |
| Adelaide Metropolitan | 336 | \$63,820,953.33 | 2.27% | 1.91% |
| S.A. - Other | 74 | \$14,391,840.44 | 0.50% | 0.43% |
| Darwin Metropolitan | 46 | \$10,929,571.80 | 0.31% | 0.33% |
| N.T. - Other | 7 | \$1,291,186.81 | 0.05% | 0.04% |
| Hobart Metropolitan | 105 | \$23,099,035.44 | 0.71% | 0.69% |
| Tasmania - Other | 44 | \$7,384,064.81 | 0.30% | 0.22% |
| Total | 14,795 | \$3,335,885,489.17 | 100% | 100% |

| Repayment Category | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|------------------------|-----------------|---------------------------------|-------------|--------------|
| Interest Only | 721 | \$280,926,578.72 | 4.87% | 8.42% |
| Principal and Interest | 14,074 | \$3,054,958,910.45 | 95.13% | 91.58% |
| Total | 14,795 | \$3,335,885,489.17 | 100% | 100% |

| Property Type | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|---|-----------------|---------------------------------|-------------|--------------|
| Home Equity Purchase | 213 | \$20,261,578.80 | 1.44% | 0.61% |
| Home Improvement | 1,334 | \$321,495,659.60 | 9.02% | 9.64% |
| Other | 2,257 | \$411,190,745.88 | 15.26% | 12.33% |
| Residential - Detached House | 8,507 | \$1,989,438,933.96 | 57.50% | 59.64% |
| Residential - Duplex | 5 | \$1,088,155.34 | 0.03% | 0.03% |
| Residential - Established Apartment/Unit/Flat | 2,262 | \$536,672,507.43 | 15.29% | 16.09% |
| Residential - New Apartment/Unit/Flat | 217 | \$55,737,908.16 | 1.47% | 1.67% |
| Total | 14,795 | \$3,335,885,489.17 | 100% | 100% |

| Mortgage Insurance Distribution | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|---------------------------------|-----------------|---------------------------------|-------------|--------------|
| No LMI | 11,286 | \$2,544,344,474.10 | 76.28% | 76.27% |
| QBE | 3,249 | \$756,856,404.67 | 21.96% | 22.69% |
| QBE LMI Pool Insurance | 260 | \$34,684,610.40 | 1.76% | 1.04% |
| Total | 14,795 | \$3,335,885,489.17 | 100% | 100% |

| Year of Maturity Distribution | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|-----------------------------------|-----------------|---------------------------------|-------------|--------------|
| > 2021, up to and including 2026: | 64 | \$2,537,970.24 | 0.43% | 0.08% |
| > 2026, up to and including 2031: | 544 | \$29,870,574.49 | 3.68% | 0.90% |
| > 2031, up to and including 2036: | 1,036 | \$116,374,446.96 | 7.00% | 3.49% |
| > 2036, up to and including 2041: | 1,740 | \$291,377,618.09 | 11.76% | 8.73% |
| > 2041: | 11,411 | \$2,895,724,879.39 | 77.13% | 86.81% |
| Total | 14,795 | \$3,335,885,489.17 | 100% | 100% |

| Interest Rate Type | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|--------------------|-----------------|---------------------------------|-------------|--------------|
| Fixed Rate | 2,158 | \$640,186,061.26 | 14.59% | 19.19% |
| Variable Rate | 12,637 | \$2,695,699,427.91 | 85.41% | 80.81% |
| Total | 14,795 | \$3,335,885,489.17 | 100% | 100% |

| Fixed Rate Year of Maturity | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|-----------------------------|-----------------|---------------------------------|-------------|--------------|
| 2025 | 3 | \$443,146.74 | 0.14% | 0.07% |
| 2027 | 2 | \$90,388.91 | 0.09% | 0.01% |
| 2028 | 6 | \$555,785.49 | 0.28% | 0.09% |
| 2029 | 10 | \$597,088.40 | 0.46% | 0.09% |
| 2030 | 10 | \$697,615.36 | 0.46% | 0.11% |
| 2031 | 10 | \$729,839.39 | 0.46% | 0.11% |
| 2032 | 12 | \$1,452,015.79 | 0.56% | 0.23% |
| 2033 | 14 | \$1,785,941.02 | 0.65% | 0.28% |
| 2034 | 18 | \$2,124,084.08 | 0.83% | 0.33% |
| 2035 | 20 | \$3,323,446.19 | 0.93% | 0.52% |
| 2036 | 26 | \$4,924,737.09 | 1.20% | 0.77% |
| 2037 | 25 | \$3,405,541.99 | 1.16% | 0.53% |
| 2038 | 26 | \$4,653,989.58 | 1.20% | 0.73% |
| 2039 | 40 | \$7,288,362.30 | 1.85% | 1.14% |
| 2040 | 36 | \$7,507,108.89 | 1.67% | 1.17% |
| 2041 | 66 | \$15,204,731.79 | 3.06% | 2.38% |
| 2042 | 95 | \$20,242,288.69 | 4.40% | 3.16% |
| 2043 | 118 | \$25,087,424.79 | 5.47% | 3.92% |
| 2044 | 122 | \$29,892,728.46 | 5.65% | 4.67% |
| 2045 | 191 | \$42,492,929.12 | 8.85% | 6.64% |
| 2046 | 225 | \$61,934,930.56 | 10.43% | 9.67% |
| 2047 | 141 | \$44,962,662.59 | 6.53% | 7.02% |
| 2048 | 104 | \$32,244,521.07 | 4.82% | 5.04% |
| 2049 | 122 | \$45,620,224.08 | 5.65% | 7.13% |
| 2050 | 121 | \$46,903,525.27 | 5.61% | 7.33% |
| 2051 | 368 | \$143,855,933.68 | 17.05% | 22.47% |
| 2052 | 227 | \$92,165,069.94 | 10.52% | 14.40% |
| Total | 2,158 | \$640,186,061.26 | 100% | 100% |

| Mortgage Rate Distribution | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|-------------------------------------|-----------------|---------------------------------|-------------|--------------|
| Up to and including 4.50%: | 1,678 | \$516,906,640.53 | 11.34% | 15.50% |
| > 4.50%, up to and including 5.00%: | 58 | \$15,854,563.59 | 0.39% | 0.48% |
| > 5.00%, up to and including 5.50%: | 150 | \$36,766,753.19 | 1.01% | 1.10% |
| > 5.50%, up to and including 6.00%: | 255 | \$73,898,929.46 | 1.72% | 2.22% |
| > 6.00%, up to and including 6.50%: | 5,889 | \$1,473,413,898.32 | 39.80% | 44.17% |
| > 6.50%, up to and including 7.00%: | 3,711 | \$775,029,841.40 | 25.08% | 23.23% |
| > 7.00%, up to and including 7.50%: | 1,690 | \$276,440,586.34 | 11.42% | 8.29% |
| > 7.50%, up to and including 8.00%: | 801 | \$104,218,209.03 | 5.41% | 3.12% |
| > 8.00%, up to and including 8.50%: | 290 | \$38,558,862.61 | 1.96% | 1.16% |
| > 8.50%, up to and including 9.00%: | 234 | \$21,989,526.17 | 1.58% | 0.66% |
| > 9.00%: | 39 | \$2,807,678.53 | 0.26% | 0.08% |
| Total | 14,795 | \$3,335,885,489.17 | 100% | 100% |

| Arrears Days | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|---|-----------------|---------------------------------|-------------|--------------|
| Current | 14,642 | \$3,290,018,643.29 | 98.97% | 98.63% |
| > 1 days, up to and including 31 days: | 122 | \$36,084,011.01 | 0.82% | 1.08% |
| > 31 days, up to and including 61 days: | 17 | \$4,496,957.71 | 0.11% | 0.13% |
| > 61 days, up to and including 90 days: | 12 | \$4,895,105.44 | 0.08% | 0.15% |
| > 90 days: | 2 | \$390,771.72 | 0.01% | 0.01% |
| Total | 14,795 | \$3,335,885,489.17 | 100% | 100% |

| Uniform Consumer Credit Code Regulation | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|---|-----------------|---------------------------------|-------------|--------------|
| Non-Regulated Loans | 86 | \$25,796,057.02 | 0.58% | 0.77% |
| Regulated Loans | 14,709 | \$3,310,089,432.15 | 99.42% | 99.23% |
| Total | 14,795 | \$3,335,885,489.17 | 100% | 100% |

| Interest Only Remaining Period | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|---|-----------------|---------------------------------|-------------|--------------|
| Up to and including 6 months: | 130 | \$48,722,069.70 | 18.03% | 17.34% |
| > 6 months, up to and including 12 months: | 95 | \$38,645,430.04 | 13.18% | 13.76% |
| > 12 months, up to and including 24 months: | 142 | \$58,478,923.21 | 19.69% | 20.82% |
| > 24 months, up to and including 36 months: | 120 | \$44,772,624.10 | 16.64% | 15.94% |
| > 36 months, up to and including 48 months: | 202 | \$77,073,712.78 | 28.02% | 27.44% |
| > 48 months, up to and including 60 months: | 31 | \$13,056,823.41 | 4.30% | 4.65% |
| > 60 months: | 1 | \$176,995.48 | 0.14% | 0.06% |
| Total | 721 | \$280,926,578.72 | 100% | 100% |

Covered Bond Programme
Investor Report as at 31 December 2023

| Bond Issuance | 2016-2 | 2016-2 TAP | 2016-2TAP2 | 2020-1 | 2022-1 | 2022-2 | 2023-1 | 2023-2 |
|--------------------------|---------------|---------------|---------------|-----------------|-----------------|---------------|-----------------|---------------|
| ISIN: | AU3CB0239267 | AU3CB0239267 | AU3CB0239267 | AU3FN0053880 | AU3FN0072617 | AU3CB0293157 | AU3FN0079406 | AU3CB0300804 |
| Issue Date: | 24 Aug 2016 | 08 Dec 2016 | 24 Aug 2017 | 27 Apr 2020 | 17 Oct 2022 | 17 Oct 2022 | 12 Jul 2023 | 12 Jul 2023 |
| Original Ratings: | AAA / Aaa | AAA / Aaa | AAA / Aaa | AAA / Aaa | AAA / Aaa | AAA / Aaa | AAA / Aaa | AAA / Aaa |
| Currency: | AUD | AUD | AUD | AUD | AUD | AUD | AUD | AUD |
| Issue Amount: | \$350,000,000 | \$100,000,000 | \$150,000,000 | \$750,000,000 | \$550,000,000 | \$200,000,000 | \$800,000,000 | \$200,000,000 |
| Coupon Freq: | Semi-Annual | Semi-Annual | Semi-Annual | Quarterly | Quarterly | Semi-Annual | Quarterly | Semi-Annual |
| Coupon Rate: | 3.25% | 3.25% | 3.25% | BBSW_3M + 1.12% | BBSW_3M + 0.88% | 4.85% | BBSW_3M + 1.05% | 5.20% |
| NoteType: | Soft_Bullet | Soft_Bullet | Soft_Bullet | Soft_Bullet | Soft_Bullet | Soft_Bullet | Soft_Bullet | Soft_Bullet |
| Legal Maturity: | 24 Aug 2026 | 24 Aug 2026 | 24 Aug 2026 | 24 Apr 2025 | 17 Oct 2025 | 17 Oct 2025 | 12 Jul 2028 | 12 Jul 2028 |

| | | |
|----------|----------------------------------|---------------------------------|
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