

| Monthly Period | |
|--------------------------------|------------|
| Calculation Period Start Date: | 01/10/2021 |
| Calculation Period End Date: | 31/10/2021 |
| CBG Payment Date: | 15/11/2021 |

| Ratings Overview | Moody's | Fitch |
|---|---------|-------|
| Suncorp-Metway Limited Long Term Rating: | A1 | A+ |
| Suncorp-Metway Limited Short Term Rating: | P-1 | F1 |

| Programme Details | |
|--|-----------------------------------|
| Issuer, Seller, Servicer, Account Bank and CB Swap Provider: | Suncorp-Metway Ltd |
| Intercompany Loan and Subordinated Loan Provider: | Suncorp-Metway Ltd |
| Covered Bond Guarantor: | Perpetual Corporate Trust Limited |
| Cash Manager and Administrative Agent: | SME Management Pty Limited |
| Security Trustee: | P.T. Limited |
| Bond Trustee: | Deutsche Trustee Company Limited |

| Covered Bond Pool Summary | |
|---|--------------------|
| Housing Loan Pool Size: | \$2,160,752,689.11 |
| Number of Housing Loans: | 10,427 |
| Average Housing Loan Balance: | \$207,212.07 |
| Maximum Housing Loan Balance: | \$1,857,102.64 |
| Weighted Average Current Loan-to-Value Ratio: | 59.55% |
| Highest Individual Current Loan-to-Value Ratio: | 114.10% |
| Weighted Average Indexed Current Loan-to-Value Ratio: | 50.69% |
| Percentage of Investment Property Loans: | 23.33% |
| Percentage of Low Doc Loans: | 0.00% |
| Weighted Average Mortgage Rate: | 3.01% |
| Weighted Average Seasoning (Months): | 65 |
| Weighted Average Remaining Term to Maturity (Months): | 282 |
| Maximum Remaining Term to Maturity (Months): | 347 |

| Compliance Tests | |
|-------------------------------|------|
| Asset Coverage Test | PASS |
| Issuer Event of Default | No |
| Servicer Termination Event | No |
| Pre Maturity Test Breached | N/A |
| Notice to Pay | No |
| CB Guarantor Event of Default | No |

| Asset Coverage Test | |
|--|--------------------|
| A. Mortgage Loans - the lesser of: | \$2,019,399,389.30 |
| (a) LTV Adjusted Principal Balance: | \$2,153,162,437.73 |
| (b) Asset Percentage Adjusted Outstanding Principal Balance: | \$2,019,399,389.30 |
| B. Loan Principal Receipts: | \$99,779,626.19 |
| C. Loan Advances: | \$0.00 |
| D. Substitution Assets & Authorised Investments: | \$0.00 |
| Z. Negative Carry: | \$0.00 |
| Adjusted Aggregate Loan Amount: | \$2,119,179,015.49 |
| AUD equivalent of aggregate Principal Amount Outstanding of Covered Bonds: | \$2,100,000,000.00 |
| Asset Covered Test Passed: | PASS |
| Asset Percentage AP: | 93.46% |

| Overcollateralisation, both of eligible assets and including non eligible assets: | |
|---|---------|
| Current Overcollateralisation Ratio : ¹ | 107.64% |
| By Law: | 103.00% |
| Contractual Minimum: | 105.26% |
| Current Contractual: | 107.00% |

1. (Housing Loan Pool Size + Loan Principal Receipts) / AUD Equivalent of Aggregate Principal Outstanding of Covered Bonds

Funding Summary

| | |
|-------------------------|--------------------|
| Demand Loan | \$19,179,015.49 |
| Guarantee Loan | \$2,240,820,984.51 |
| Total Intercompany Loan | \$2,260,000,000.00 |
| Reserve Ledger | \$200,000.00 |

Collections

| | |
|-----------------------------------|-----------------|
| Revenue Receipts for the month: | \$5,121,672.85 |
| Principal Receipts for the month: | \$47,494,311.80 |

| Loan-to-Value Ratio Distribution - Unindexed | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|---|------------------------|--|--------------------|---------------------|
| Not Applicable | 2 | \$34,299.74 | 0.02% | 0.00% |
| Up to and including 5%: | 333 | \$2,576,929.12 | 3.19% | 0.12% |
| > 5%, up to and including 10%: | 125 | \$6,546,280.82 | 1.20% | 0.30% |
| > 10%, up to and including 15%: | 193 | \$16,789,553.70 | 1.85% | 0.78% |
| > 15%, up to and including 20%: | 239 | \$26,911,243.57 | 2.29% | 1.25% |
| > 20%, up to and including 25%: | 300 | \$38,673,898.76 | 2.88% | 1.79% |
| > 25%, up to and including 30%: | 360 | \$53,792,879.73 | 3.45% | 2.49% |
| > 30%, up to and including 35%: | 474 | \$78,533,507.88 | 4.55% | 3.63% |
| > 35%, up to and including 40%: | 516 | \$96,047,843.27 | 4.95% | 4.45% |
| > 40%, up to and including 45%: | 646 | \$131,795,127.72 | 6.20% | 6.10% |
| > 45%, up to and including 50%: | 760 | \$155,081,836.40 | 7.29% | 7.18% |
| > 50%, up to and including 55%: | 853 | \$181,574,956.14 | 8.18% | 8.40% |
| > 55%, up to and including 60%: | 976 | \$216,695,482.74 | 9.36% | 10.03% |
| > 60%, up to and including 65%: | 1,071 | \$240,117,248.81 | 10.27% | 11.11% |
| > 65%, up to and including 70%: | 1,039 | \$252,016,236.87 | 9.96% | 11.66% |
| > 70%, up to and including 75%: | 1,064 | \$267,383,944.84 | 10.20% | 12.37% |
| > 75%, up to and including 80%: | 771 | \$207,249,388.05 | 7.39% | 9.59% |
| > 80%, up to and including 85%: | 503 | \$128,303,640.48 | 4.82% | 5.94% |
| > 85%, up to and including 90%: | 191 | \$56,719,045.31 | 1.83% | 2.62% |
| > 90%, up to and including 95%: | 8 | \$3,042,763.34 | 0.08% | 0.14% |
| > 95%, up to and including 100%: | 2 | \$823,023.77 | 0.02% | 0.04% |
| > 110%: | 1 | \$43,558.05 | 0.01% | 0.00% |
| Total | 10,427 | \$2,160,752,689.11 | 100% | 100% |

| Current Loan to Valuation Ratio - Indexed* | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|--|-----------------|---------------------------------|-------------|--------------|
| Not Applicable | 2 | \$34,299.74 | 0.02% | 0.00% |
| Up to and including 5%: | 444 | \$4,466,586.49 | 4.26% | 0.21% |
| > 5%, up to and including 10%: | 204 | \$16,242,120.57 | 1.96% | 0.75% |
| > 10%, up to and including 15%: | 282 | \$31,319,933.94 | 2.70% | 1.45% |
| > 15%, up to and including 20%: | 412 | \$57,971,030.75 | 3.95% | 2.68% |
| > 20%, up to and including 25%: | 528 | \$89,308,591.00 | 5.06% | 4.13% |
| > 25%, up to and including 30%: | 617 | \$110,921,902.37 | 5.92% | 5.13% |
| > 30%, up to and including 35%: | 775 | \$155,777,463.04 | 7.43% | 7.21% |
| > 35%, up to and including 40%: | 892 | \$190,202,827.25 | 8.55% | 8.80% |
| > 40%, up to and including 45%: | 865 | \$193,230,407.45 | 8.30% | 8.94% |
| > 45%, up to and including 50%: | 944 | \$206,977,499.38 | 9.05% | 9.58% |
| > 50%, up to and including 55%: | 871 | \$207,507,256.98 | 8.35% | 9.60% |
| > 55%, up to and including 60%: | 897 | \$214,407,035.88 | 8.60% | 9.92% |
| > 60%, up to and including 65%: | 800 | \$203,896,326.77 | 7.67% | 9.44% |
| > 65%, up to and including 70%: | 654 | \$164,706,226.42 | 6.27% | 7.62% |
| > 70%, up to and including 75%: | 519 | \$130,987,393.81 | 4.98% | 6.06% |
| > 75%, up to and including 80%: | 361 | \$91,489,516.22 | 3.46% | 4.23% |
| > 80%, up to and including 85%: | 179 | \$46,273,427.98 | 1.72% | 2.14% |
| > 85%, up to and including 90%: | 93 | \$23,264,528.91 | 0.89% | 1.08% |
| > 90%, up to and including 95%: | 37 | \$9,397,700.33 | 0.35% | 0.43% |
| > 95%, up to and including 100%: | 24 | \$6,688,580.55 | 0.23% | 0.31% |
| > 100%, up to and including 105%: | 11 | \$2,900,441.37 | 0.11% | 0.13% |
| > 105%, up to and including 110%: | 7 | \$1,116,859.90 | 0.07% | 0.05% |
| > 110%: | 9 | \$1,664,732.01 | 0.09% | 0.08% |
| Total | 10,427 | \$2,160,752,689.11 | 100% | 100% |

* Based on monthly data provided by APM.

| Property Indexation Details | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|-----------------------------|-----------------|---------------------------------|-------------|--------------|
| Not Applicable | 2 | \$34,299.74 | 0.02% | 0.00% |
| Indexed Loans | 9,939 | \$2,051,889,875.51 | 95.32% | 94.96% |
| Unindexed Loans | 486 | \$108,828,513.86 | 4.66% | 5.04% |
| Total | 10,427 | \$2,160,752,689.11 | 100% | 100% |

| Current Balance Distribution | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|---|-----------------|---------------------------------|-------------|--------------|
| Up to and including A\$50,000: | 1,400 | \$32,350,053.29 | 13.43% | 1.50% |
| > A\$50,000, up to and including A\$100,000: | 1,499 | \$113,254,013.14 | 14.38% | 5.24% |
| > A\$100,000, up to and including A\$150,000: | 1,442 | \$180,956,014.50 | 13.83% | 8.37% |
| > A\$150,000, up to and including A\$200,000: | 1,431 | \$249,882,094.88 | 13.72% | 11.56% |
| > A\$200,000, up to and including A\$250,000: | 1,169 | \$262,762,478.99 | 11.21% | 12.16% |
| > A\$250,000, up to and including A\$300,000: | 996 | \$272,457,786.20 | 9.55% | 12.61% |
| > A\$300,000, up to and including A\$350,000: | 822 | \$266,956,651.57 | 7.88% | 12.35% |
| > A\$350,000, up to and including A\$400,000: | 587 | \$219,151,622.69 | 5.63% | 10.14% |
| > A\$400,000, up to and including A\$450,000: | 369 | \$156,390,415.38 | 3.54% | 7.24% |
| > A\$450,000, up to and including A\$500,000: | 252 | \$119,028,948.69 | 2.42% | 5.51% |
| > A\$500,000, up to and including A\$550,000: | 146 | \$76,048,776.15 | 1.40% | 3.52% |
| > A\$550,000, up to and including A\$600,000: | 102 | \$58,447,330.25 | 0.98% | 2.70% |
| > A\$600,000, up to and including A\$650,000: | 71 | \$44,394,234.34 | 0.68% | 2.05% |
| > A\$650,000, up to and including A\$700,000: | 50 | \$33,705,512.06 | 0.48% | 1.56% |
| > A\$700,000, up to and including A\$750,000: | 39 | \$28,282,989.81 | 0.37% | 1.31% |
| > A\$750,000, up to and including A\$800,000: | 19 | \$14,612,621.18 | 0.18% | 0.68% |
| > A\$800,000, up to and including A\$850,000: | 7 | \$5,747,438.77 | 0.07% | 0.27% |
| > A\$850,000, up to and including A\$900,000: | 6 | \$5,288,631.95 | 0.06% | 0.24% |
| > A\$900,000, up to and including A\$950,000: | 6 | \$5,499,526.84 | 0.06% | 0.25% |
| > A\$950,000, up to and including A\$1,000,000: | 9 | \$8,776,703.27 | 0.09% | 0.41% |
| > A\$1,000,000, up to and including A\$1,100,000: | 1 | \$1,089,771.86 | 0.01% | 0.05% |
| > A\$1,200,000, up to and including A\$1,300,000: | 2 | \$2,489,298.28 | 0.02% | 0.12% |
| > A\$1,300,000, up to and including A\$1,400,000: | 1 | \$1,322,672.38 | 0.01% | 0.06% |
| > A\$1,500,000: | 1 | \$1,857,102.64 | 0.01% | 0.09% |
| Total | 10,427 | \$2,160,752,689.11 | 100% | 100% |

| Seasoning Distribution | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|---|-----------------|---------------------------------|-------------|--------------|
| > 12 months, up to and including 18 months: | 3 | \$103,017.03 | 0.03% | 0.00% |
| > 18 months, up to and including 24 months: | 8 | \$4,569,197.27 | 0.08% | 0.21% |
| > 24 months, up to and including 30 months: | 31 | \$9,139,123.91 | 0.30% | 0.42% |
| > 30 months, up to and including 36 months: | 485 | \$117,873,642.61 | 4.65% | 5.46% |
| > 36 months, up to and including 48 months: | 1,754 | \$421,354,157.52 | 16.82% | 19.50% |
| > 48 months, up to and including 60 months: | 2,857 | \$669,480,936.06 | 27.40% | 30.98% |
| > 60 months: | 5,289 | \$938,232,614.71 | 50.72% | 43.42% |
| Total | 10,427 | \$2,160,752,689.11 | 100% | 100% |

| State Distribution | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|---|-----------------|---------------------------------|-------------|--------------|
| Not Applicable - Invalid or No Security | 2 | \$34,299.74 | 0.02% | 0.00% |
| Australian Capital Territory | 173 | \$37,430,944.25 | 1.66% | 1.73% |
| New South Wales | 2,834 | \$686,719,392.10 | 27.18% | 31.78% |
| Northern Territory | 62 | \$13,873,146.33 | 0.59% | 0.64% |
| Queensland | 4,826 | \$901,680,906.02 | 46.28% | 41.73% |
| South Australia | 356 | \$57,414,810.88 | 3.41% | 2.66% |
| Tasmania | 82 | \$13,642,390.51 | 0.79% | 0.63% |
| Victoria | 1,114 | \$243,181,684.19 | 10.68% | 11.25% |
| Western Australia | 978 | \$206,775,115.09 | 9.38% | 9.57% |
| Total | 10,427 | \$2,160,752,689.11 | 100% | 100% |

| Regional Distribution | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|------------------------------|-----------------|---------------------------------|-------------|--------------|
| Not Applicable - No Security | 2 | \$34,299.74 | 0.02% | 0.00% |
| Brisbane Metropolitan | 2,509 | \$494,521,590.26 | 24.06% | 22.89% |
| Gold Coast | 634 | \$126,519,190.53 | 6.08% | 5.86% |
| Sunshine Coast | 323 | \$65,159,994.80 | 3.10% | 3.02% |
| Queensland - Other | 1,360 | \$215,480,130.43 | 13.04% | 9.97% |
| Sydney Metropolitan | 2,026 | \$524,668,842.51 | 19.43% | 24.28% |
| N.S.W. - Other | 784 | \$156,498,804.88 | 7.52% | 7.24% |
| Australian Capital Territory | 197 | \$42,982,688.96 | 1.89% | 1.99% |
| Melbourne Metropolitan | 947 | \$215,913,530.19 | 9.08% | 9.99% |
| Victoria - Other | 167 | \$27,268,154.00 | 1.60% | 1.26% |
| Perth Metropolitan | 904 | \$192,339,575.74 | 8.67% | 8.90% |
| W.A. - Other | 74 | \$14,435,539.35 | 0.71% | 0.67% |
| Adelaide Metropolitan | 312 | \$50,400,809.53 | 2.99% | 2.33% |
| S.A. - Other | 44 | \$7,014,001.35 | 0.42% | 0.32% |
| Darwin Metropolitan | 45 | \$10,282,084.11 | 0.43% | 0.48% |
| N.T. - Other | 17 | \$3,591,062.22 | 0.16% | 0.17% |
| Hobart Metropolitan | 54 | \$9,978,324.53 | 0.52% | 0.46% |
| Tasmania - Other | 28 | \$3,664,065.98 | 0.27% | 0.17% |
| Total | 10,427 | \$2,160,752,689.11 | 100% | 100% |

| Repayment Category | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|------------------------|-----------------|---------------------------------|-------------|--------------|
| Interest Only | 632 | \$195,317,524.08 | 6.06% | 9.04% |
| Principal and Interest | 9,795 | \$1,965,435,165.03 | 93.94% | 90.96% |
| Total | 10,427 | \$2,160,752,689.11 | 100% | 100% |

| Property Type | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|---|-----------------|---------------------------------|-------------|--------------|
| Home Equity Purchase | 39 | \$3,930,600.53 | 0.37% | 0.18% |
| Home Improvement | 132 | \$24,224,731.16 | 1.27% | 1.12% |
| Other | 981 | \$153,705,646.91 | 9.41% | 7.11% |
| Residential - Detached House | 7,922 | \$1,674,492,089.54 | 75.98% | 77.50% |
| Residential - Duplex | 15 | \$4,521,973.53 | 0.14% | 0.21% |
| Residential - Established Apartment/Unit/Flat | 1,042 | \$232,149,496.23 | 9.99% | 10.74% |
| Residential - New Apartment/Unit/Flat | 296 | \$67,728,151.21 | 2.84% | 3.13% |
| Total | 10,427 | \$2,160,752,689.11 | 100% | 100% |

| Mortgage Insurance Distribution | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|---------------------------------|-----------------|---------------------------------|-------------|--------------|
| No LMI | 8,186 | \$1,673,071,727.97 | 78.51% | 77.43% |
| QBE | 2,189 | \$479,191,467.29 | 20.99% | 22.18% |
| QBE LMI Pool Insurance | 52 | \$8,489,493.85 | 0.50% | 0.39% |
| Total | 10,427 | \$2,160,752,689.11 | 100% | 100% |

| Year of Maturity Distribution | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|-----------------------------------|-----------------|---------------------------------|-------------|--------------|
| > 2016, up to and including 2021: | 1 | -\$0.66 | 0.01% | 0.00% |
| > 2021, up to and including 2026: | 89 | \$3,145,149.83 | 0.85% | 0.15% |
| > 2026, up to and including 2031: | 225 | \$17,253,048.25 | 2.16% | 0.80% |
| > 2031, up to and including 2036: | 540 | \$74,103,780.37 | 5.18% | 3.43% |
| > 2036, up to and including 2041: | 1,277 | \$214,868,434.84 | 12.25% | 9.94% |
| > 2041: | 8,295 | \$1,851,382,276.48 | 79.55% | 85.68% |
| Total | 10,427 | \$2,160,752,689.11 | 100% | 100% |

| Interest Rate Type | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|--------------------|-----------------|---------------------------------|-------------|--------------|
| Fixed Rate | 2,025 | \$566,315,641.23 | 19.42% | 26.21% |
| Variable Rate | 8,402 | \$1,594,437,047.88 | 80.58% | 73.79% |
| Total | 10,427 | \$2,160,752,689.11 | 100% | 100% |

| Fixed Rate Year of Maturity | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|-----------------------------|-----------------|---------------------------------|-------------|--------------|
| 2025 | 3 | \$104,772.22 | 0.15% | 0.02% |
| 2027 | 4 | \$142,622.12 | 0.20% | 0.03% |
| 2028 | 3 | \$482,422.68 | 0.15% | 0.09% |
| 2029 | 3 | \$419,678.18 | 0.15% | 0.07% |
| 2030 | 3 | \$184,529.65 | 0.15% | 0.03% |
| 2031 | 12 | \$1,603,061.97 | 0.59% | 0.28% |
| 2032 | 10 | \$3,173,031.24 | 0.49% | 0.56% |
| 2033 | 9 | \$1,323,112.94 | 0.44% | 0.23% |
| 2034 | 13 | \$2,111,707.87 | 0.64% | 0.37% |
| 2035 | 12 | \$2,320,576.17 | 0.59% | 0.41% |
| 2036 | 16 | \$3,310,529.70 | 0.79% | 0.58% |
| 2037 | 27 | \$5,958,899.77 | 1.33% | 1.05% |
| 2038 | 24 | \$4,658,695.88 | 1.19% | 0.82% |
| 2039 | 23 | \$5,519,673.59 | 1.14% | 0.97% |
| 2040 | 34 | \$6,126,318.93 | 1.68% | 1.08% |
| 2041 | 44 | \$8,388,768.87 | 2.17% | 1.48% |
| 2042 | 104 | \$24,671,447.50 | 5.14% | 4.36% |
| 2043 | 132 | \$31,556,900.00 | 6.52% | 5.57% |
| 2044 | 102 | \$26,278,209.69 | 5.04% | 4.64% |
| 2045 | 186 | \$43,591,319.30 | 9.19% | 7.70% |
| 2046 | 195 | \$51,376,312.75 | 9.63% | 9.07% |
| 2047 | 638 | \$205,364,728.57 | 31.51% | 36.26% |
| 2048 | 351 | \$112,073,369.18 | 17.33% | 19.79% |
| 2049 | 77 | \$25,574,952.46 | 3.80% | 4.52% |
| Total | 2,025 | \$566,315,641.23 | 100% | 100% |

| Mortgage Rate Distribution | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|-------------------------------------|-----------------|---------------------------------|-------------|--------------|
| Up to and including 4.50%: | 10,311 | \$2,138,129,649.00 | 98.89% | 98.95% |
| > 4.50%, up to and including 5.00%: | 104 | \$20,548,669.30 | 1.00% | 0.95% |
| > 5.00%, up to and including 5.50%: | 9 | \$1,326,381.10 | 0.09% | 0.06% |
| > 5.50%, up to and including 6.00%: | 2 | \$747,990.37 | 0.02% | 0.03% |
| > 6.50%, up to and including 7.00%: | 1 | -\$0.66 | 0.01% | 0.00% |
| Total | 10,427 | \$2,160,752,689.11 | 100% | 100% |

| Arrears Days | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|---|-----------------|---------------------------------|-------------|--------------|
| Current | 10,370 | \$2,146,625,638.28 | 99.45% | 99.35% |
| > 1 days, up to and including 31 days: | 45 | \$10,821,148.27 | 0.43% | 0.50% |
| > 31 days, up to and including 61 days: | 6 | \$1,581,796.39 | 0.06% | 0.07% |
| > 61 days, up to and including 90 days: | 6 | \$1,724,106.17 | 0.06% | 0.08% |
| Total | 10,427 | \$2,160,752,689.11 | 100% | 100% |

| Uniform Consumer Credit Code Regulation | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|---|-----------------|---------------------------------|-------------|--------------|
| Non-Regulated Loans | 137 | \$33,353,357.13 | 1.31% | 1.54% |
| Regulated Loans | 10,290 | \$2,127,399,331.98 | 98.69% | 98.46% |
| Total | 10,427 | \$2,160,752,689.11 | 100% | 100% |

| Interest Only Remaining Period | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|---|-----------------|---------------------------------|-------------|--------------|
| Up to and including 6 months: | 153 | \$46,495,900.68 | 24.25% | 23.81% |
| > 6 months, up to and including 12 months: | 267 | \$80,966,741.20 | 42.31% | 41.45% |
| > 12 months, up to and including 24 months: | 141 | \$44,667,616.74 | 22.35% | 22.87% |
| > 24 months, up to and including 36 months: | 38 | \$11,118,485.87 | 6.02% | 5.69% |
| > 36 months, up to and including 48 months: | 16 | \$7,248,300.17 | 2.54% | 3.71% |
| > 48 months, up to and including 60 months: | 14 | \$4,335,355.08 | 2.22% | 2.22% |
| > 60 months: | 2 | \$485,125.00 | 0.32% | 0.25% |
| Total | 631 | \$195,317,524.74 | 100% | 100% |

Covered Bond Programme
Investor Report as at 31 October 2021

| Bond Issuance | 2016-2 | 2016-2 TAP | 2016-2TAP2 | 2018-1 | 2018-2 | 2020-1 |
|--------------------------|---------------|---------------|---------------|-----------------|---------------|-----------------|
| ISIN: | AU3CB0239267 | AU3CB0239267 | AU3CB0239267 | AU3FN0044830 | AU3CB0256519 | AU3FN0053880 |
| Issue Date: | 24 Aug 2016 | 08 Dec 2016 | 24 Aug 2017 | 13 Sep 2018 | 13 Sep 2018 | 27 Apr 2020 |
| Original Ratings: | AAA / Aaa | AAA / Aaa | AAA / Aaa | AAA / Aaa | AAA / Aaa | AAA / Aaa |
| Currency: | AUD | AUD | AUD | AUD | AUD | AUD |
| Issue Amount: | \$350,000,000 | \$100,000,000 | \$150,000,000 | \$200,000,000 | \$550,000,000 | \$750,000,000 |
| Coupon Freq: | Semi-Annual | Semi-Annual | Semi-Annual | Quarterly | Semi-Annual | Quarterly |
| Coupon Rate: | 3.25% | 3.25% | 3.25% | BBSW_3M + 0.77% | 3.00% | BBSW_3M + 1.12% |
| NoteType: | Soft_Bullet | Soft_Bullet | Soft_Bullet | Soft_Bullet | Soft_Bullet | Soft_Bullet |
| Legal Maturity: | 24 Aug 2026 | 24 Aug 2026 | 24 Aug 2026 | 13 Sep 2023 | 13 Sep 2023 | 24 Apr 2025 |

| | | |
|----------|--------------------------|---------------------------------|
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