

| Monthly Period | |
|--------------------------------|------------|
| Calculation Period Start Date: | 01/06/2020 |
| Calculation Period End Date: | 30/06/2020 |
| CBG Payment Date: | 15/07/2020 |

| Ratings Overview | Moody's | Fitch |
|---|---------|-------|
| Suncorp-Metway Limited Long Term Rating: | A1 | A+ |
| Suncorp-Metway Limited Short Term Rating: | P-1 | F1 |

| Programme Details | |
|--|-----------------------------------|
| Issuer, Seller, Servicer, Account Bank and CB Swap Provider: | Suncorp-Metway Ltd |
| Intercompany Loan and Subordinated Loan Provider: | Suncorp-Metway Ltd |
| Covered Bond Guarantor: | Perpetual Corporate Trust Limited |
| Cash Manager and Administrative Agent: | SME Management Pty Limited |
| Security Trustee: | P.T. Limited |
| Bond Trustee: | Deutsche Trustee Company Limited |

| Covered Bond Pool Summary | |
|---|--------------------|
| Housing Loan Pool Size: | \$3,184,333,352.12 |
| Number of Housing Loans: | 13,902 |
| Average Housing Loan Balance: | \$229,114.70 |
| Maximum Housing Loan Balance: | \$1,868,336.12 |
| Weighted Average Current Loan-to-Value Ratio: | 62.61% |
| Highest Individual Current Loan-to-Value Ratio: | 95.59% |
| Weighted Average Indexed Current Loan-to-Value Ratio: | 59.93% |
| Percentage of Investment Property Loans: | 22.78% |
| Percentage of Low Doc Loans: | 0.00% |
| Weighted Average Mortgage Rate: | 3.44% |
| Weighted Average Seasoning (Months): | 54 |
| Weighted Average Remaining Term to Maturity (Months): | 293 |
| Maximum Remaining Term to Maturity (Months): | 347 |

| Compliance Tests | |
|-------------------------------|------|
| Asset Coverage Test | PASS |
| Issuer Event of Default | No |
| Servicer Termination Event | No |
| Pre Maturity Test Breached | N/A |
| Notice to Pay | No |
| CB Guarantor Event of Default | No |

| Asset Coverage Test | |
|---|--------------------|
| A. Mortgage Loans - the lesser of: | \$2,959,919,941.87 |
| (a) LTV Adjusted Principal Balance: \$3,142,450,387.38 | |
| (b) Asset Percentage Adjusted Outstanding Principal Balance: \$2,959,919,941.87 | |
| B. Loan Principal Receipts: | \$65,672,763.54 |
| C. Loan Advances: | \$0.00 |
| D. Substitution Assets & Authorised Investments: | \$0.00 |
| Z. Negative Carry: | \$0.00 |
| Adjusted Aggregate Loan Amount: | \$3,025,592,705.41 |
| AUD equivalent of aggregate Principal Amount Outstanding of Covered Bonds: | \$2,600,000,000.00 |
| Asset Covered Test Passed: | PASS |
| Asset Percentage AP: | 93.00% |

| Overcollateralisation, both of eligible assets and including non eligible assets: | |
|---|---------|
| Current Overcollateralisation Ratio : ¹ | 125.00% |
| By Law: | 103.00% |
| Contractual Minimum: | 105.26% |
| Current Contractual: | 107.53% |

1. (Housing Loan Pool Size + Loan Principal Receipts) / AUD Equivalent of Aggregate Principal Outstanding of Covered Bonds

| Funding Summary | |
|-------------------------|--------------------|
| Demand Loan | \$425,592,705.41 |
| Guarantee Loan | \$2,824,407,294.59 |
| Total Intercompany Loan | \$3,250,000,000.00 |
| Reserve Ledger | \$200,000.00 |

| Collections | |
|-----------------------------------|-----------------|
| Revenue Receipts for the month: | \$8,749,469.32 |
| Principal Receipts for the month: | \$65,468,050.34 |

| Loan-to-Value Ratio Distribution - Unindexed | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|---|------------------------|--|--------------------|---------------------|
| Not Applicable | 3 | \$480,959.77 | 0.02% | 0.02% |
| Up to and including 5%: | 281 | \$3,183,186.68 | 2.02% | 0.10% |
| > 5%, up to and including 10%: | 183 | \$8,724,339.99 | 1.32% | 0.27% |
| > 10%, up to and including 15%: | 197 | \$17,294,408.10 | 1.42% | 0.54% |
| > 15%, up to and including 20%: | 260 | \$28,539,634.09 | 1.87% | 0.90% |
| > 20%, up to and including 25%: | 313 | \$44,359,943.60 | 2.25% | 1.39% |
| > 25%, up to and including 30%: | 390 | \$64,253,238.79 | 2.81% | 2.02% |
| > 30%, up to and including 35%: | 481 | \$87,851,618.99 | 3.46% | 2.76% |
| > 35%, up to and including 40%: | 634 | \$124,015,140.32 | 4.56% | 3.89% |
| > 40%, up to and including 45%: | 708 | \$153,344,700.74 | 5.09% | 4.82% |
| > 45%, up to and including 50%: | 874 | \$190,924,260.35 | 6.29% | 6.00% |
| > 50%, up to and including 55%: | 988 | \$228,490,803.07 | 7.11% | 7.18% |
| > 55%, up to and including 60%: | 1,130 | \$265,655,547.00 | 8.13% | 8.34% |
| > 60%, up to and including 65%: | 1,361 | \$333,570,313.70 | 9.79% | 10.48% |
| > 65%, up to and including 70%: | 1,659 | \$417,610,536.19 | 11.93% | 13.11% |
| > 70%, up to and including 75%: | 1,636 | \$437,764,655.90 | 11.77% | 13.75% |
| > 75%, up to and including 80%: | 1,395 | \$399,605,560.24 | 10.03% | 12.55% |
| > 80%, up to and including 85%: | 921 | \$242,616,965.37 | 6.62% | 7.62% |
| > 85%, up to and including 90%: | 468 | \$128,742,165.25 | 3.37% | 4.04% |
| > 90%, up to and including 95%: | 19 | \$6,707,948.63 | 0.14% | 0.21% |
| > 95%, up to and including 100%: | 1 | \$597,425.35 | 0.01% | 0.02% |
| Total | 13,902 | \$3,184,333,352.12 | 100% | 100% |

| Current Loan to Valuation Ratio - Indexed* | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|--|-----------------|---------------------------------|-------------|--------------|
| Not Applicable | 3 | \$480,959.77 | 0.02% | 0.02% |
| Up to and including 5%: | 355 | \$4,669,105.75 | 2.55% | 0.15% |
| > 5%, up to and including 10%: | 199 | \$11,847,161.08 | 1.43% | 0.37% |
| > 10%, up to and including 15%: | 253 | \$23,463,546.94 | 1.82% | 0.74% |
| > 15%, up to and including 20%: | 304 | \$40,267,924.26 | 2.19% | 1.26% |
| > 20%, up to and including 25%: | 434 | \$69,423,224.03 | 3.12% | 2.18% |
| > 25%, up to and including 30%: | 492 | \$88,959,815.49 | 3.54% | 2.79% |
| > 30%, up to and including 35%: | 660 | \$130,195,043.35 | 4.75% | 4.09% |
| > 35%, up to and including 40%: | 798 | \$164,308,940.19 | 5.74% | 5.16% |
| > 40%, up to and including 45%: | 952 | \$215,273,121.21 | 6.85% | 6.76% |
| > 45%, up to and including 50%: | 1,083 | \$250,491,568.73 | 7.79% | 7.87% |
| > 50%, up to and including 55%: | 1,123 | \$269,531,097.85 | 8.08% | 8.46% |
| > 55%, up to and including 60%: | 1,162 | \$287,430,380.57 | 8.36% | 9.03% |
| > 60%, up to and including 65%: | 1,167 | \$300,741,870.50 | 8.39% | 9.44% |
| > 65%, up to and including 70%: | 1,149 | \$305,341,487.61 | 8.26% | 9.59% |
| > 70%, up to and including 75%: | 1,219 | \$329,335,558.25 | 8.77% | 10.34% |
| > 75%, up to and including 80%: | 1,016 | \$280,016,675.35 | 7.31% | 8.79% |
| > 80%, up to and including 85%: | 678 | \$181,724,031.24 | 4.88% | 5.71% |
| > 85%, up to and including 90%: | 414 | \$110,907,560.90 | 2.98% | 3.48% |
| > 90%, up to and including 95%: | 191 | \$53,373,932.21 | 1.37% | 1.68% |
| > 95%, up to and including 100%: | 94 | \$26,531,005.18 | 0.68% | 0.83% |
| > 100%, up to and including 105%: | 43 | \$10,411,496.22 | 0.31% | 0.33% |
| > 105%, up to and including 110%: | 25 | \$7,972,906.32 | 0.18% | 0.25% |
| > 110%: | 88 | \$21,634,939.12 | 0.63% | 0.68% |
| Total | 13,902 | \$3,184,333,352.12 | 100% | 100% |

* Based on monthly data provided by APM.

| Property Indexation Details | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|-----------------------------|-----------------|---------------------------------|-------------|--------------|
| Not Applicable | 3 | \$480,959.77 | 0.02% | 0.02% |
| Indexed Loans | 13,160 | \$3,013,155,632.61 | 94.66% | 94.62% |
| Unindexed Loans | 739 | \$170,696,759.74 | 5.32% | 5.36% |
| Total | 13,902 | \$3,184,333,352.12 | 100% | 100% |

| Current Balance Distribution | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|---|-----------------|---------------------------------|-------------|--------------|
| Up to and including A\$50,000: | 1,350 | \$36,928,186.84 | 9.71% | 1.16% |
| > A\$50,000, up to and including A\$100,000: | 1,702 | \$128,692,420.56 | 12.24% | 4.04% |
| > A\$100,000, up to and including A\$150,000: | 1,715 | \$217,056,478.83 | 12.34% | 6.82% |
| > A\$150,000, up to and including A\$200,000: | 1,874 | \$328,779,619.74 | 13.48% | 10.32% |
| > A\$200,000, up to and including A\$250,000: | 1,738 | \$392,408,227.68 | 12.50% | 12.32% |
| > A\$250,000, up to and including A\$300,000: | 1,596 | \$438,133,484.25 | 11.48% | 13.76% |
| > A\$300,000, up to and including A\$350,000: | 1,270 | \$412,155,062.30 | 9.14% | 12.94% |
| > A\$350,000, up to and including A\$400,000: | 968 | \$361,773,607.94 | 6.96% | 11.36% |
| > A\$400,000, up to and including A\$450,000: | 582 | \$246,491,707.59 | 4.19% | 7.74% |
| > A\$450,000, up to and including A\$500,000: | 410 | \$193,781,386.55 | 2.95% | 6.09% |
| > A\$500,000, up to and including A\$550,000: | 245 | \$128,317,629.96 | 1.76% | 4.03% |
| > A\$550,000, up to and including A\$600,000: | 150 | \$86,169,249.23 | 1.08% | 2.71% |
| > A\$600,000, up to and including A\$650,000: | 96 | \$59,812,412.25 | 0.69% | 1.88% |
| > A\$650,000, up to and including A\$700,000: | 85 | \$57,233,614.74 | 0.61% | 1.80% |
| > A\$700,000, up to and including A\$750,000: | 49 | \$35,204,849.42 | 0.35% | 1.11% |
| > A\$750,000, up to and including A\$800,000: | 32 | \$24,890,194.79 | 0.23% | 0.78% |
| > A\$800,000, up to and including A\$850,000: | 20 | \$16,530,713.22 | 0.14% | 0.52% |
| > A\$850,000, up to and including A\$900,000: | 6 | \$5,313,088.56 | 0.04% | 0.17% |
| > A\$900,000, up to and including A\$950,000: | 4 | \$3,704,308.91 | 0.03% | 0.12% |
| > A\$950,000, up to and including A\$1,000,000: | 8 | \$7,716,043.39 | 0.06% | 0.24% |
| > A\$1,300,000, up to and including A\$1,400,000: | 1 | \$1,372,729.25 | 0.01% | 0.04% |
| > A\$1,500,000: | 1 | \$1,868,336.12 | 0.01% | 0.06% |
| Total | 13,902 | \$3,184,333,352.12 | 100% | 100% |

| Seasoning Distribution | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|---|-----------------|---------------------------------|-------------|--------------|
| > 12 months, up to and including 18 months: | 314 | \$81,567,174.07 | 2.26% | 2.56% |
| > 18 months, up to and including 24 months: | 837 | \$210,610,367.07 | 6.02% | 6.61% |
| > 24 months, up to and including 30 months: | 807 | \$198,437,055.27 | 5.80% | 6.23% |
| > 30 months, up to and including 36 months: | 2,842 | \$691,086,301.16 | 20.44% | 21.70% |
| > 36 months, up to and including 48 months: | 1,880 | \$486,239,679.84 | 13.52% | 15.27% |
| > 48 months, up to and including 60 months: | 2,039 | \$474,170,502.72 | 14.67% | 14.89% |
| > 60 months: | 5,183 | \$1,042,222,271.99 | 37.28% | 32.73% |
| Total | 13,902 | \$3,184,333,352.12 | 100% | 100% |

| State Distribution | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|---|-----------------|---------------------------------|-------------|--------------|
| Not Applicable - Invalid or No Security | 3 | \$480,959.77 | 0.02% | 0.02% |
| Australian Capital Territory | 249 | \$58,782,883.95 | 1.79% | 1.85% |
| New South Wales | 3,590 | \$934,754,924.51 | 25.82% | 29.35% |
| Northern Territory | 98 | \$25,108,996.10 | 0.70% | 0.79% |
| Queensland | 6,466 | \$1,335,065,142.55 | 46.51% | 41.93% |
| South Australia | 441 | \$83,067,594.24 | 3.17% | 2.61% |
| Tasmania | 106 | \$19,149,985.31 | 0.76% | 0.60% |
| Victoria | 1,519 | \$367,609,238.85 | 10.93% | 11.54% |
| Western Australia | 1,430 | \$360,313,626.84 | 10.29% | 11.32% |
| Total | 13,902 | \$3,184,333,352.12 | 100% | 100% |

| Regional Distribution | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|------------------------------|-----------------|---------------------------------|-------------|--------------|
| Not Applicable - No Security | 3 | \$480,959.77 | 0.02% | 0.02% |
| Brisbane Metropolitan | 3,220 | \$698,281,676.29 | 23.16% | 21.93% |
| Gold Coast | 911 | \$208,129,246.90 | 6.55% | 6.54% |
| Sunshine Coast | 443 | \$97,430,726.79 | 3.19% | 3.06% |
| Queensland - Other | 1,892 | \$331,223,492.57 | 13.61% | 10.40% |
| Sydney Metropolitan | 2,540 | \$705,287,902.33 | 18.27% | 22.15% |
| N.S.W. - Other | 1,018 | \$221,576,747.39 | 7.32% | 6.96% |
| Australian Capital Territory | 281 | \$66,673,158.74 | 2.02% | 2.09% |
| Melbourne Metropolitan | 1,267 | \$319,009,332.47 | 9.11% | 10.02% |
| Victoria - Other | 252 | \$48,599,906.38 | 1.81% | 1.53% |
| Perth Metropolitan | 1,303 | \$330,483,202.26 | 9.37% | 10.38% |
| W.A. - Other | 127 | \$29,830,424.58 | 0.91% | 0.94% |
| Adelaide Metropolitan | 379 | \$71,833,989.94 | 2.73% | 2.26% |
| S.A. - Other | 62 | \$11,233,604.30 | 0.45% | 0.35% |
| Darwin Metropolitan | 75 | \$19,708,079.47 | 0.54% | 0.62% |
| N.T. - Other | 23 | \$5,400,916.63 | 0.17% | 0.17% |
| Hobart Metropolitan | 69 | \$13,072,496.90 | 0.50% | 0.41% |
| Tasmania - Other | 37 | \$6,077,488.41 | 0.27% | 0.19% |
| Total | 13,902 | \$3,184,333,352.12 | 100% | 100% |

| Repayment Category | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|------------------------|-----------------|---------------------------------|-------------|--------------|
| Interest Only | 1,253 | \$371,191,602.90 | 9.01% | 11.66% |
| Principal and Interest | 12,649 | \$2,813,141,749.22 | 90.99% | 88.34% |
| Total | 13,902 | \$3,184,333,352.12 | 100% | 100% |

| Property Type | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|---|-----------------|---------------------------------|-------------|--------------|
| Commercial - Specific Usage | 1 | \$233,347.92 | 0.01% | 0.01% |
| Home Equity Purchase | 57 | \$4,239,021.38 | 0.41% | 0.13% |
| Home Improvement | 104 | \$13,390,760.92 | 0.75% | 0.42% |
| Other | 1,210 | \$206,412,709.52 | 8.70% | 6.48% |
| Residential - Detached House | 10,563 | \$2,482,571,066.90 | 75.98% | 77.96% |
| Residential - Duplex | 23 | \$6,411,823.00 | 0.17% | 0.20% |
| Residential - Established Apartment/Unit/Flat | 1,553 | \$373,140,156.48 | 11.17% | 11.72% |
| Residential - New Apartment/Unit/Flat | 391 | \$97,934,466.00 | 2.81% | 3.08% |
| Total | 13,902 | \$3,184,333,352.12 | 100% | 100% |

| Mortgage Insurance Distribution | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|---------------------------------|-----------------|---------------------------------|-------------|--------------|
| No LMI | 10,547 | \$2,383,394,464.43 | 75.87% | 74.85% |
| QBE | 3,254 | \$783,096,824.23 | 23.41% | 24.59% |
| QBE LMI Pool Insurance | 101 | \$17,842,063.46 | 0.73% | 0.56% |
| Total | 13,902 | \$3,184,333,352.12 | 100% | 100% |

| Year of Maturity Distribution | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|-----------------------------------|-----------------|---------------------------------|-------------|--------------|
| > 2016, up to and including 2021: | 14 | \$124,900.83 | 0.10% | 0.00% |
| > 2021, up to and including 2026: | 157 | \$7,109,469.31 | 1.13% | 0.22% |
| > 2026, up to and including 2031: | 334 | \$32,602,419.46 | 2.40% | 1.02% |
| > 2031, up to and including 2036: | 751 | \$118,531,861.61 | 5.40% | 3.72% |
| > 2036, up to and including 2041: | 2,009 | \$411,257,115.97 | 14.45% | 12.92% |
| > 2041: | 10,637 | \$2,614,707,584.94 | 76.51% | 82.11% |
| Total | 13,902 | \$3,184,333,352.12 | 100% | 100% |

| Interest Rate Type | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|--------------------|-----------------|---------------------------------|-------------|--------------|
| Fixed Rate | 2,398 | \$712,309,578.41 | 17.25% | 22.37% |
| Variable Rate | 11,504 | \$2,472,023,773.71 | 82.75% | 77.63% |
| Total | 13,902 | \$3,184,333,352.12 | 100% | 100% |

| Fixed Rate Year of Maturity | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|-----------------------------|-----------------|---------------------------------|-------------|--------------|
| 2025 | 4 | \$264,404.73 | 0.17% | 0.04% |
| 2026 | 1 | \$97,283.93 | 0.04% | 0.01% |
| 2027 | 5 | \$342,802.82 | 0.21% | 0.05% |
| 2028 | 5 | \$828,186.88 | 0.21% | 0.12% |
| 2029 | 5 | \$535,517.70 | 0.21% | 0.08% |
| 2030 | 7 | \$1,135,267.48 | 0.29% | 0.16% |
| 2031 | 8 | \$1,304,223.13 | 0.33% | 0.18% |
| 2032 | 11 | \$4,134,970.79 | 0.46% | 0.58% |
| 2033 | 15 | \$2,677,634.29 | 0.63% | 0.38% |
| 2034 | 12 | \$1,996,574.43 | 0.50% | 0.28% |
| 2035 | 7 | \$1,448,465.63 | 0.29% | 0.20% |
| 2036 | 10 | \$2,171,511.49 | 0.42% | 0.30% |
| 2037 | 31 | \$6,381,639.74 | 1.29% | 0.90% |
| 2038 | 30 | \$6,356,781.80 | 1.25% | 0.89% |
| 2039 | 22 | \$5,421,276.96 | 0.92% | 0.76% |
| 2040 | 40 | \$9,751,429.33 | 1.67% | 1.37% |
| 2041 | 48 | \$10,373,674.26 | 2.00% | 1.46% |
| 2042 | 150 | \$39,097,618.09 | 6.26% | 5.49% |
| 2043 | 125 | \$31,583,137.64 | 5.21% | 4.43% |
| 2044 | 91 | \$22,964,386.16 | 3.79% | 3.22% |
| 2045 | 133 | \$38,584,178.55 | 5.55% | 5.42% |
| 2046 | 169 | \$55,472,600.72 | 7.05% | 7.79% |
| 2047 | 900 | \$288,857,189.68 | 37.53% | 40.55% |
| 2048 | 493 | \$155,324,794.44 | 20.56% | 21.81% |
| 2049 | 76 | \$25,204,027.74 | 3.17% | 3.54% |
| Total | 2,398 | \$712,309,578.41 | 100% | 100% |

| Mortgage Rate Distribution | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|-------------------------------------|-----------------|---------------------------------|-------------|--------------|
| Up to and including 4.50%: | 13,630 | \$3,126,917,070.56 | 98.04% | 98.20% |
| > 4.50%, up to and including 5.00%: | 255 | \$53,267,161.45 | 1.83% | 1.67% |
| > 5.00%, up to and including 5.50%: | 16 | \$3,802,882.87 | 0.12% | 0.12% |
| > 5.50%, up to and including 6.00%: | 1 | \$346,237.24 | 0.01% | 0.01% |
| Total | 13,902 | \$3,184,333,352.12 | 100% | 100% |

| Arrears Days | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|---|-----------------|---------------------------------|-------------|--------------|
| Current | 13,817 | \$3,157,643,712.78 | 99.39% | 99.16% |
| > 1 days, up to and including 31 days: | 56 | \$16,612,416.08 | 0.40% | 0.52% |
| > 31 days, up to and including 61 days: | 15 | \$5,852,509.51 | 0.11% | 0.18% |
| > 61 days, up to and including 90 days: | 11 | \$3,141,152.12 | 0.08% | 0.10% |
| > 90 days: | 3 | \$1,083,561.63 | 0.02% | 0.03% |
| Total | 13,902 | \$3,184,333,352.12 | 100% | 100% |

| Uniform Consumer Credit Code Regulation | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|---|-----------------|---------------------------------|-------------|--------------|
| Non-Regulated Loans | 222 | \$54,531,531.42 | 1.60% | 1.71% |
| Regulated Loans | 13,680 | \$3,129,801,820.70 | 98.40% | 98.29% |
| Total | 13,902 | \$3,184,333,352.12 | 100% | 100% |

| Interest Only Remaining Period | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|---|-----------------|---------------------------------|-------------|--------------|
| Up to and including 6 months: | 277 | \$84,319,922.08 | 22.11% | 22.72% |
| > 6 months, up to and including 12 months: | 175 | \$53,136,405.18 | 13.97% | 14.32% |
| > 12 months, up to and including 24 months: | 376 | \$112,469,517.63 | 30.01% | 30.30% |
| > 24 months, up to and including 36 months: | 355 | \$103,038,844.35 | 28.33% | 27.76% |
| > 36 months, up to and including 48 months: | 64 | \$16,852,867.72 | 5.11% | 4.54% |
| > 48 months, up to and including 60 months: | 4 | \$791,596.82 | 0.32% | 0.21% |
| > 60 months: | 2 | \$582,449.12 | 0.16% | 0.16% |
| Total | 1,253 | \$371,191,602.90 | 100% | 100% |

Covered Bond Programme
Investor Report as at 30 June 2020

| Bond Issuance | 2016-1 | 2016-2 | 2016-2 TAP | 2016-2TAP2 | 2018-1 | 2018-2 | 2020-1 |
|--------------------------|-----------------|---------------|---------------|---------------|-----------------|---------------|-----------------|
| ISIN: | AU3FN0031647 | AU3CB0239267 | AU3CB0239267 | AU3CB0239267 | AU3FN0044830 | AU3CB0256519 | AU3FN0053880 |
| Issue Date: | 22 Jun 2016 | 24 Aug 2016 | 08 Dec 2016 | 24 Aug 2017 | 13 Sep 2018 | 13 Sep 2018 | 27 Apr 2020 |
| Original Ratings: | AAA / Aaa | AAA / Aaa | AAA / Aaa | AAA / Aaa | AAA / Aaa | AAA / Aaa | AAA / Aaa |
| Currency: | AUD | AUD | AUD | AUD | AUD | AUD | AUD |
| Issue Amount: | \$500,000,000 | \$350,000,000 | \$100,000,000 | \$150,000,000 | \$200,000,000 | \$550,000,000 | \$750,000,000 |
| Coupon Freq: | Quarterly | Semi-Annual | Semi-Annual | Semi-Annual | Quarterly | Semi-Annual | Quarterly |
| Coupon Rate: | BBSW_3M + 1.10% | 3.25% | 3.25% | 3.25% | BBSW_3M + 0.77% | 3.00% | BBSW_3M + 1.12% |
| NoteType: | Soft_Bullet | Soft_Bullet | Soft_Bullet | Soft_Bullet | Soft_Bullet | Soft_Bullet | Soft_Bullet |
| Legal Maturity: | 22 Jun 2021 | 24 Aug 2026 | 24 Aug 2026 | 24 Aug 2026 | 13 Sep 2023 | 13 Sep 2023 | 24 Apr 2025 |

| | | |
|----------|--------------------------|---------------------------------|
| Contact: | Ally Tang | Christian Graham |
| Phone: | +61 7 3362 4069 | +61 7 3362 4032 |
| Fax: | +61 7 3031 2163 | +61 7 3031 2163 |
| Mobile: | +61 427 597 125 | +61 467 719 545 |
| Email: | ally.tang@suncorp.com.au | christian.graham@suncorp.com.au |

Website: <https://www.suncorp.com.au/about-us/investors/covered-bonds.html>