

Monthly Period

| | |
|--------------------------------|------------|
| Calculation Period Start Date: | 01/09/2017 |
| Calculation Period End Date: | 30/09/2017 |
| CBG Payment Date: | 16/10/2017 |

Ratings Overview

| | Moody's | Fitch |
|---|---------|-------|
| Suncorp-Metway Limited Long Term Rating: | A1 | A+ |
| Suncorp-Metway Limited Short Term Rating: | P-1 | F1 |

Programme Details

| | |
|--|-----------------------------------|
| Issuer, Seller, Servicer, Account Bank and CB Swap Provider: | Suncorp-Metway Ltd |
| Intercompany Loan and Subordinated Loan Provider: | Suncorp-Metway Ltd |
| Covered Bond Guarantor: | Perpetual Corporate Trust Limited |
| Cash Manager and Administrative Agent: | SME Management Pty Limited |
| Security Trustee: | P.T. Limited |
| Bond Trustee: | Deutsche Trustee Company Limited |

Covered Bond Pool Summary

| | |
|---|--------------------|
| Housing Loan Pool Size: | \$2,941,975,040.98 |
| Number of Housing Loans: | 13,133 |
| Average Housing Loan Balance: | \$224,023.24 |
| Maximum Housing Loan Balance: | \$1,867,211.12 |
| Weighted Average Current Loan-to-Value Ratio: | 67.88% |
| Highest Individual Current Loan-to-Value Ratio: | 99.42% |
| Weighted Average Indexed Current Loan-to-Value Ratio: | 62.04% |
| Percentage of Investment Property Loans: | 24.21% |
| Percentage of Low Doc Loans: | 0.00% |
| Weighted Average Mortgage Rate: | 4.56% |
| Weighted Average Seasoning (Months): | 74 |
| Weighted Average Remaining Term to Maturity (Months): | 274 |
| Maximum Remaining Term to Maturity (Months): | 357 |

| Compliance Tests | |
|-------------------------------|------|
| Asset Coverage Test | PASS |
| Issuer Event of Default | No |
| Servicer Termination Event | No |
| Pre Maturity Test Breached | N/A |
| Notice to Pay | No |
| CB Guarantor Event of Default | No |

| Asset Coverage Test | |
|--|--------------------|
| A. Mortgage Loans - the lesser of: | \$2,624,130,483.54 |
| (a) LTV Adjusted Principal Balance: | \$2,863,006,450.56 |
| (b) Asset Percentage Adjusted Outstanding Principal Balance: | \$2,624,130,483.54 |
| B. Loan Principal Receipts: | \$57,902,134.82 |
| C. Loan Advances: | \$0.00 |
| D. Substitution Assets & Authorised Investments: | \$0.00 |
| Z. Negative Carry: | \$0.00 |
| Adjusted Aggregate Loan Amount: | \$2,682,032,618.36 |
| AUD equivalent of aggregate Principal Amount Outstanding of Covered Bonds: | \$2,650,000,000.00 |
| Asset Covered Test Passed: | PASS |
| Asset Percentage AP: | 89.29% |

| Overcollateralisation, both of eligible assets and including non eligible assets: | |
|--|---------|
| Current Overcollateralisation Ratio: ¹ | 113.20% |
| By Law: | 103.00% |
| Contractual Minimum: | 105.26% |
| Current Contractual AP: | 112.00% |

1. (Housing Loan Pool Size + Loan Principal Receipts) / AUD Equivalent of Aggregate Principal Outstanding of Covered Bonds

Funding Summary

| | |
|-------------------------|--------------------|
| Demand Loan | \$32,032,618.36 |
| Guarantee Loan | \$2,967,967,381.64 |
| Total Intercompany Loan | \$3,000,000,000.00 |
| Reserve Ledger | \$200,000.00 |

Collections

| | |
|-----------------------------------|-----------------|
| Revenue Receipts for the month: | \$10,493,215.90 |
| Principal Receipts for the month: | \$57,223,586.88 |

| Loan-to-Value Ratio Distribution - Unindexed | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|---|------------------------|--|--------------------|---------------------|
| Up to and including 5%: | 559 | \$4,276,868.00 | 4.26% | 0.15% |
| > 5%, up to and including 10%: | 279 | \$9,848,001.61 | 2.12% | 0.33% |
| > 10%, up to and including 15%: | 290 | \$16,641,945.21 | 2.21% | 0.57% |
| > 15%, up to and including 20%: | 306 | \$24,110,576.78 | 2.33% | 0.82% |
| > 20%, up to and including 25%: | 359 | \$35,536,746.00 | 2.73% | 1.21% |
| > 25%, up to and including 30%: | 427 | \$53,352,916.02 | 3.25% | 1.81% |
| > 30%, up to and including 35%: | 445 | \$70,126,251.79 | 3.39% | 2.38% |
| > 35%, up to and including 40%: | 422 | \$75,122,604.42 | 3.21% | 2.55% |
| > 40%, up to and including 45%: | 488 | \$94,077,530.55 | 3.72% | 3.20% |
| > 45%, up to and including 50%: | 526 | \$110,133,373.40 | 4.01% | 3.74% |
| > 50%, up to and including 55%: | 623 | \$142,479,814.68 | 4.74% | 4.84% |
| > 55%, up to and including 60%: | 693 | \$167,450,753.99 | 5.28% | 5.69% |
| > 60%, up to and including 65%: | 845 | \$214,909,347.20 | 6.43% | 7.30% |
| > 65%, up to and including 70%: | 1,128 | \$294,770,123.94 | 8.59% | 10.02% |
| > 70%, up to and including 75%: | 1,466 | \$390,498,816.16 | 11.16% | 13.27% |
| > 75%, up to and including 80%: | 1,671 | \$492,399,046.94 | 12.72% | 16.74% |
| > 80%, up to and including 85%: | 1,304 | \$354,655,300.48 | 9.93% | 12.06% |
| > 85%, up to and including 90%: | 1,119 | \$331,370,502.85 | 8.52% | 11.26% |
| > 90%, up to and including 95%: | 182 | \$59,921,230.73 | 1.39% | 2.04% |
| > 95%, up to and including 100%: | 1 | \$293,290.23 | 0.01% | 0.01% |
| Total | 13,133 | \$2,941,975,040.98 | 100% | 100% |

| Current Loan to Valuation Ratio - Indexed* | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|--|-----------------|---------------------------------|-------------|--------------|
| Up to and including 5%: | 714 | \$8,486,604.59 | 5.44% | 0.29% |
| > 5%, up to and including 10%: | 381 | \$19,599,627.86 | 2.90% | 0.67% |
| > 10%, up to and including 15%: | 400 | \$31,387,756.52 | 3.05% | 1.07% |
| > 15%, up to and including 20%: | 443 | \$50,726,394.49 | 3.37% | 1.72% |
| > 20%, up to and including 25%: | 431 | \$60,455,661.41 | 3.28% | 2.05% |
| > 25%, up to and including 30%: | 544 | \$92,608,126.02 | 4.14% | 3.15% |
| > 30%, up to and including 35%: | 593 | \$124,156,826.08 | 4.52% | 4.22% |
| > 35%, up to and including 40%: | 614 | \$146,776,836.54 | 4.68% | 4.99% |
| > 40%, up to and including 45%: | 742 | \$185,107,906.11 | 5.65% | 6.29% |
| > 45%, up to and including 50%: | 806 | \$196,102,613.58 | 6.14% | 6.67% |
| > 50%, up to and including 55%: | 859 | \$229,142,963.45 | 6.54% | 7.79% |
| > 55%, up to and including 60%: | 891 | \$227,064,587.96 | 6.78% | 7.72% |
| > 60%, up to and including 65%: | 927 | \$242,169,082.16 | 7.06% | 8.23% |
| > 65%, up to and including 70%: | 940 | \$259,793,684.51 | 7.16% | 8.83% |
| > 70%, up to and including 75%: | 951 | \$267,943,208.03 | 7.24% | 9.11% |
| > 75%, up to and including 80%: | 863 | \$240,816,841.30 | 6.57% | 8.19% |
| > 80%, up to and including 85%: | 678 | \$185,333,959.73 | 5.16% | 6.30% |
| > 85%, up to and including 90%: | 519 | \$145,793,283.42 | 3.95% | 4.96% |
| > 90%, up to and including 95%: | 258 | \$69,718,329.27 | 1.96% | 2.37% |
| > 95%, up to and including 100%: | 147 | \$39,241,379.42 | 1.12% | 1.33% |
| > 100%, up to and including 105%: | 114 | \$28,029,855.30 | 0.87% | 0.95% |
| > 105%, up to and including 110%: | 47 | \$13,492,452.69 | 0.36% | 0.46% |
| > 110%: | 271 | \$78,027,060.54 | 2.06% | 2.65% |
| Total | 13,133 | \$2,941,975,040.98 | 100% | 100% |

* Based on monthly data provided by APM.

| Property Indexation Details | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|-----------------------------|-----------------|---------------------------------|-------------|--------------|
| Indexed Loans | 11,552 | \$2,573,959,288.79 | 87.96% | 87.49% |
| Unindexed Loans | 1,581 | \$368,015,752.19 | 12.04% | 12.51% |
| Total | 13,133 | \$2,941,975,040.98 | 100% | 100% |

| Current Balance Distribution | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|---|------------------------|--|--------------------|---------------------|
| Up to and including A\$50,000: | 1,543 | \$34,749,888.68 | 11.75% | 1.18% |
| > A\$50,000, up to and including A\$100,000: | 1,430 | \$109,003,186.57 | 10.89% | 3.71% |
| > A\$100,000, up to and including A\$150,000: | 1,414 | \$178,999,094.32 | 10.77% | 6.08% |
| > A\$150,000, up to and including A\$200,000: | 1,710 | \$300,865,384.15 | 13.02% | 10.23% |
| > A\$200,000, up to and including A\$250,000: | 1,841 | \$415,161,830.87 | 14.02% | 14.11% |
| > A\$250,000, up to and including A\$300,000: | 1,701 | \$467,382,311.64 | 12.95% | 15.89% |
| > A\$300,000, up to and including A\$350,000: | 1,339 | \$434,007,509.97 | 10.20% | 14.75% |
| > A\$350,000, up to and including A\$400,000: | 837 | \$312,242,345.95 | 6.37% | 10.61% |
| > A\$400,000, up to and including A\$450,000: | 471 | \$199,264,874.26 | 3.59% | 6.77% |
| > A\$450,000, up to and including A\$500,000: | 316 | \$149,382,262.30 | 2.41% | 5.08% |
| > A\$500,000, up to and including A\$550,000: | 156 | \$81,724,625.68 | 1.19% | 2.78% |
| > A\$550,000, up to and including A\$600,000: | 126 | \$72,347,490.30 | 0.96% | 2.46% |
| > A\$600,000, up to and including A\$650,000: | 66 | \$41,144,229.64 | 0.50% | 1.40% |
| > A\$650,000, up to and including A\$700,000: | 51 | \$34,381,678.27 | 0.39% | 1.17% |
| > A\$700,000, up to and including A\$750,000: | 42 | \$30,413,600.38 | 0.32% | 1.03% |
| > A\$750,000, up to and including A\$800,000: | 23 | \$17,900,946.43 | 0.18% | 0.61% |
| > A\$800,000, up to and including A\$850,000: | 28 | \$22,974,928.38 | 0.21% | 0.78% |
| > A\$850,000, up to and including A\$900,000: | 8 | \$6,988,852.05 | 0.06% | 0.24% |
| > A\$900,000, up to and including A\$950,000: | 8 | \$7,367,095.85 | 0.06% | 0.25% |
| > A\$950,000, up to and including A\$1,000,000: | 11 | \$10,646,036.21 | 0.08% | 0.36% |
| > A\$1,000,000, up to and including A\$1,100,000: | 4 | \$4,154,417.71 | 0.03% | 0.14% |
| > A\$1,100,000, up to and including A\$1,200,000: | 3 | \$3,373,648.09 | 0.02% | 0.11% |
| > A\$1,200,000, up to and including A\$1,300,000: | 1 | \$1,260,375.00 | 0.01% | 0.04% |
| > A\$1,300,000, up to and including A\$1,400,000: | 1 | \$1,370,299.83 | 0.01% | 0.05% |
| > A\$1,400,000, up to and including A\$1,500,000: | 1 | \$1,475,188.42 | 0.01% | 0.05% |
| > A\$1,500,000: | 2 | \$3,392,940.03 | 0.02% | 0.12% |
| Total | 13,133 | \$2,941,975,040.98 | 100% | 100% |

| Seasoning Distribution | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|---|-----------------|---------------------------------|-------------|--------------|
| > 6 months, up to and including 12 months: | 54 | \$19,262,415.25 | 0.41% | 0.65% |
| > 12 months, up to and including 18 months: | 92 | \$33,496,997.83 | 0.70% | 1.14% |
| > 18 months, up to and including 24 months: | 140 | \$52,762,932.31 | 1.07% | 1.79% |
| > 24 months, up to and including 30 months: | 179 | \$66,393,180.53 | 1.36% | 2.26% |
| > 30 months, up to and including 36 months: | 583 | \$172,561,929.21 | 4.44% | 5.87% |
| > 36 months, up to and including 48 months: | 1,243 | \$322,701,936.23 | 9.46% | 10.97% |
| > 48 months, up to and including 60 months: | 2,114 | \$511,515,239.04 | 16.10% | 17.39% |
| > 60 months: | 8,728 | \$1,763,280,410.58 | 66.46% | 59.94% |
| Total | 13,133 | \$2,941,975,040.98 | 100% | 100% |

| State Distribution | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|------------------------------|-----------------|---------------------------------|-------------|--------------|
| Australian Capital Territory | 188 | \$51,538,478.49 | 1.43% | 1.75% |
| New South Wales | 2,565 | \$696,629,927.60 | 19.53% | 23.68% |
| Northern Territory | 64 | \$17,539,373.02 | 0.49% | 0.60% |
| Queensland | 7,856 | \$1,564,718,412.00 | 59.82% | 53.19% |
| South Australia | 320 | \$68,370,696.20 | 2.44% | 2.32% |
| Tasmania | 64 | \$11,039,889.21 | 0.49% | 0.38% |
| Victoria | 1,221 | \$286,706,483.55 | 9.30% | 9.75% |
| Western Australia | 855 | \$245,431,780.91 | 6.51% | 8.34% |
| Total | 13,133 | \$2,941,975,040.98 | 100% | 100% |

| Regional Distribution | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|------------------------------|-----------------|---------------------------------|-------------|--------------|
| Brisbane Metropolitan | 3,405 | \$722,856,672.74 | 25.93% | 24.57% |
| Gold Coast | 779 | \$163,352,333.61 | 5.93% | 5.55% |
| Sunshine Coast | 513 | \$99,026,664.00 | 3.91% | 3.37% |
| Queensland - Other | 3,159 | \$579,482,741.65 | 24.05% | 19.70% |
| Sydney Metropolitan | 1,657 | \$501,455,746.01 | 12.62% | 17.04% |
| N.S.W. - Other | 867 | \$185,292,119.07 | 6.60% | 6.30% |
| Australian Capital Territory | 229 | \$61,420,541.01 | 1.74% | 2.09% |
| Melbourne Metropolitan | 954 | \$234,375,024.24 | 7.26% | 7.97% |
| Victoria - Other | 267 | \$52,331,459.31 | 2.03% | 1.78% |
| Perth Metropolitan | 766 | \$221,895,228.40 | 5.83% | 7.54% |
| W.A. - Other | 89 | \$23,536,552.51 | 0.68% | 0.80% |
| Adelaide Metropolitan | 276 | \$59,437,886.86 | 2.10% | 2.02% |
| S.A. - Other | 44 | \$8,932,809.34 | 0.34% | 0.30% |
| Darwin Metropolitan | 48 | \$14,445,753.19 | 0.37% | 0.49% |
| N.T. - Other | 16 | \$3,093,619.83 | 0.12% | 0.11% |
| Hobart Metropolitan | 41 | \$6,937,977.63 | 0.31% | 0.24% |
| Tasmania - Other | 23 | \$4,101,911.58 | 0.18% | 0.14% |
| Total | 13,133 | \$2,941,975,040.98 | 100% | 100% |

| Repayment Category | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|------------------------|-----------------|---------------------------------|-------------|--------------|
| Interest Only | 1,437 | \$462,045,159.23 | 10.94% | 15.71% |
| Principal and Interest | 11,696 | \$2,479,929,881.75 | 89.06% | 84.29% |
| Total | 13,133 | \$2,941,975,040.98 | 100% | 100% |

| Property Type | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|---|-----------------|---------------------------------|-------------|--------------|
| Commercial - Specific Usage | 4 | \$787,504.78 | 0.03% | 0.03% |
| Home Equity Purchase | 111 | \$12,098,214.74 | 0.85% | 0.41% |
| Home Improvement | 307 | \$41,048,274.34 | 2.34% | 1.40% |
| Other | 1,246 | \$230,942,782.30 | 9.49% | 7.85% |
| Residential - Detached House | 9,829 | \$2,278,791,761.24 | 74.84% | 77.46% |
| Residential - Duplex | 14 | \$2,543,103.07 | 0.11% | 0.09% |
| Residential - Established Apartment/Unit/Flat | 1,499 | \$343,701,334.59 | 11.41% | 11.68% |
| Residential - New Apartment/Unit/Flat | 120 | \$31,468,378.13 | 0.91% | 1.07% |
| Rural Property | 3 | \$593,687.79 | 0.02% | 0.02% |
| Total | 13,133 | \$2,941,975,040.98 | 100% | 100% |

| Mortgage Insurance Distribution | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|---------------------------------|-----------------|---------------------------------|-------------|--------------|
| No LMI | 6,048 | \$1,388,133,191.32 | 46.05% | 47.18% |
| QBE | 6,846 | \$1,509,861,748.80 | 52.13% | 51.32% |
| QBE LMI Pool Insurance | 239 | \$43,980,100.86 | 1.82% | 1.49% |
| Total | 13,133 | \$2,941,975,040.98 | 100% | 100% |

| Year of Maturity Distribution | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|-----------------------------------|-----------------|---------------------------------|-------------|--------------|
| > 2016, up to and including 2021: | 144 | \$3,858,578.65 | 1.10% | 0.13% |
| > 2021, up to and including 2026: | 413 | \$26,510,795.77 | 3.14% | 0.90% |
| > 2026, up to and including 2031: | 1,083 | \$122,529,786.45 | 8.25% | 4.16% |
| > 2031, up to and including 2036: | 2,235 | \$384,208,996.61 | 17.02% | 13.06% |
| > 2036, up to and including 2041: | 4,334 | \$1,051,564,575.72 | 33.00% | 35.74% |
| > 2041: | 4,924 | \$1,353,302,307.78 | 37.49% | 46.00% |
| Total | 13,133 | \$2,941,975,040.98 | 100% | 100% |

| Interest Rate Type | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|--------------------|-----------------|---------------------------------|-------------|--------------|
| Fixed Rate | 1,415 | \$367,751,575.95 | 10.77% | 12.50% |
| Variable Rate | 11,718 | \$2,574,223,465.03 | 89.23% | 87.50% |
| Total | 13,133 | \$2,941,975,040.98 | 100% | 100% |

| Fixed Rate Year of Maturity | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|-----------------------------|-----------------|---------------------------------|-------------|--------------|
| 2020 | 2 | \$44,854.34 | 0.14% | 0.01% |
| 2021 | 2 | \$34,102.17 | 0.14% | 0.01% |
| 2022 | 2 | \$98,822.22 | 0.14% | 0.03% |
| 2023 | 2 | \$105,324.83 | 0.14% | 0.03% |
| 2024 | 4 | \$329,457.86 | 0.28% | 0.09% |
| 2025 | 5 | \$569,880.66 | 0.35% | 0.15% |
| 2026 | 8 | \$923,128.71 | 0.57% | 0.25% |
| 2027 | 9 | \$1,305,688.30 | 0.64% | 0.36% |
| 2028 | 6 | \$610,984.48 | 0.42% | 0.17% |
| 2029 | 9 | \$1,969,789.99 | 0.64% | 0.54% |
| 2030 | 11 | \$1,400,326.01 | 0.78% | 0.38% |
| 2031 | 15 | \$2,635,769.55 | 1.06% | 0.72% |
| 2032 | 26 | \$6,181,880.61 | 1.84% | 1.68% |
| 2033 | 34 | \$5,968,379.96 | 2.40% | 1.62% |
| 2034 | 25 | \$4,939,993.86 | 1.77% | 1.34% |
| 2035 | 28 | \$7,019,363.83 | 1.98% | 1.91% |
| 2036 | 43 | \$8,835,837.75 | 3.04% | 2.40% |
| 2037 | 47 | \$10,918,588.01 | 3.32% | 2.97% |
| 2038 | 48 | \$11,840,346.39 | 3.39% | 3.22% |
| 2039 | 67 | \$17,603,515.65 | 4.73% | 4.79% |
| 2040 | 77 | \$21,299,713.19 | 5.44% | 5.79% |
| 2041 | 159 | \$40,892,297.77 | 11.24% | 11.12% |
| 2042 | 282 | \$72,224,942.04 | 19.93% | 19.64% |
| 2043 | 264 | \$74,360,485.99 | 18.66% | 20.22% |
| 2044 | 118 | \$33,545,197.87 | 8.34% | 9.12% |
| 2045 | 78 | \$25,517,333.17 | 5.51% | 6.94% |
| 2046 | 42 | \$15,821,392.00 | 2.97% | 4.30% |
| 2047 | 2 | \$754,178.74 | 0.14% | 0.21% |
| Total | 1,415 | \$367,751,575.95 | 100% | 100% |

| Mortgage Rate Distribution | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|-------------------------------------|-----------------|---------------------------------|-------------|--------------|
| Up to and including 4.50%: | 5,214 | \$1,353,729,495.88 | 39.70% | 46.01% |
| > 4.50%, up to and including 5.00%: | 6,130 | \$1,293,996,682.21 | 46.68% | 43.98% |
| > 5.00%, up to and including 5.50%: | 1,291 | \$239,913,181.13 | 9.83% | 8.15% |
| > 5.50%, up to and including 6.00%: | 498 | \$54,335,681.76 | 3.79% | 1.85% |
| Total | 13,133 | \$2,941,975,040.98 | 100% | 100% |

| Arrears Days | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|---|-----------------|---------------------------------|-------------|--------------|
| Current | 12,859 | \$2,861,227,952.12 | 97.91% | 97.26% |
| > 1 days, up to and including 31 days: | 184 | \$53,322,283.26 | 1.40% | 1.81% |
| > 31 days, up to and including 61 days: | 55 | \$16,704,084.05 | 0.42% | 0.57% |
| > 61 days, up to and including 90 days: | 29 | \$8,164,919.81 | 0.22% | 0.28% |
| > 90 days: | 6 | \$2,555,801.74 | 0.05% | 0.09% |
| Total | 13,133 | \$2,941,975,040.98 | 100% | 100% |

| Uniform Consumer Credit Code Regulation | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|---|-----------------|---------------------------------|-------------|--------------|
| Non-Regulated Loans | 917 | \$199,963,042.60 | 6.98% | 6.80% |
| Regulated Loans | 12,216 | \$2,742,011,998.38 | 93.02% | 93.20% |
| Total | 13,133 | \$2,941,975,040.98 | 100% | 100% |

| Interest Only Remaining Period | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|---|-----------------|---------------------------------|-------------|--------------|
| Up to and including 6 months: | 224 | \$72,323,495.56 | 15.59% | 15.65% |
| > 6 months, up to and including 12 months: | 228 | \$69,713,317.00 | 15.87% | 15.09% |
| > 12 months, up to and including 24 months: | 368 | \$112,008,204.55 | 25.61% | 24.24% |
| > 24 months, up to and including 36 months: | 342 | \$115,274,158.30 | 23.80% | 24.95% |
| > 36 months, up to and including 48 months: | 158 | \$52,812,196.43 | 11.00% | 11.43% |
| > 48 months, up to and including 60 months: | 117 | \$39,913,787.39 | 8.14% | 8.64% |
| Total | 1,437 | \$462,045,159.23 | 100% | 100% |

| Bond Issuance | 2012-3 | 2014-1 | 2014-2 | 2016-1 | 2016-2 |
|--------------------------|---------------|---------------|-----------------|-----------------|---------------|
| ISIN: | AU3CB0201630 | AU3CB0225068 | AU3FN0025136 | AU3FN0031647 | AU3CB0239267 |
| Issue Date: | 09 Nov 2012 | 05 Nov 2014 | 05 Nov 2014 | 22 Jun 2016 | |
| Original Ratings: | AAA / Aaa | AAA / Aaa | AAA / Aaa | AAA / Aaa | AAA / Aaa |
| Currency: | AUD | AUD | AUD | AUD | AUD |
| Issue Amount: | \$600,000,000 | \$250,000,000 | \$700,000,000 | \$500,000,000 | \$600,000,000 |
| Coupon Freq: | Semi-Annual | Semi-Annual | Quarterly | Quarterly | Semi-Annual |
| Coupon Rate: | 4.00% | 3.75% | BBSW_3M + 0.70% | BBSW_3M + 1.10% | 3.25% |
| NoteType: | Soft_Bullet | Soft_Bullet | Soft_Bullet | Soft_Bullet | Soft_Bullet |
| Legal Maturity: | 09 Nov 2017 | 05 Nov 2019 | 05 Nov 2019 | 22 Jun 2021 | 24 Aug 2026 |

| | | |
|---|---------------------------------|---------------------------|
| Contact: | Maddalena Gowing | Denise Bal |
| Phone: | +61 7 3362 4038 | +61 7 3362 4069 |
| Fax: | +61 7 3031 2163 | +61 7 3031 2163 |
| Mobile: | +61 402 396 937 | +61 419 821 277 |
| Email: | maddalena.gowing@suncorp.com.au | denise.bal@suncorp.com.au |
| Website: http://www.suncorpbank.com.au/financial-services/treasury/wholesale-funding/covered-bonds | | |

